

## Supplement 2 — Information on Corporate Substantial Shareholder

<b>Name of corporation</b>	(English)	
	(Chinese)	
<b>Place of incorporation</b>		
<b>Nature of business</b>		
<b>Business address</b>		
<b>Telephone &amp; facsimile numbers</b>	(telephone)	(facsimile)
<b>E-mail and website addresses</b>	(e-mail)	(website)

### Section 1: Financial information

1.1 Please provide details of your share capital. State the currency.

Class of shares	<input type="checkbox"/> Ordinary	<input type="checkbox"/> Preference	<input type="checkbox"/> Others (please specify) _____
Par value			
Number of authorized shares			
Authorized share capital			
Issued share capital			
Premium paid			
Paid-up share capital			
Name of substantial shareholder and percentage of shareholding			
			%
			%
			%

Class of shares	<input type="checkbox"/> Ordinary	<input type="checkbox"/> Preference	<input type="checkbox"/> Others (please specify) _____
Par value			
Number of authorized shares			
Authorized share capital			
Issued share capital			
Premium paid			
Paid-up share capital			
Name of substantial shareholder and percentage of shareholding			
			%
			%
			%

## Section 2: Directors

2.1 Please provide the following information on your directors.

Name of director	Is the person: a) a licensed representative; b) a licensed corporation or registered institution; c) a director or an approved substantial shareholder of a licensed corporation; or d) a substantial shareholder of a registered institution?	
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*

\* If you tick NO to any of the above:

- Please request your **corporate director** to complete *Supplement 4 – Information on Corporate Director*.
- Please request your **individual director** to complete *Supplement 3 – Statement of Personal Information*.

### Section 3: Disciplinary actions and investigations

Sections 3 to 5 are about your activities both in **Hong Kong and elsewhere**. If there are ongoing investigations which you cannot lawfully disclose, you should notify the Commission of the results within 7 business days after the completion of the investigations.

- 3.1** Have
- you;
  - a company of which you are or were a director;
  - a company of which you are or were involved in the management; or
  - a company of which you are or were a substantial shareholder ever been
  - refused or restricted from the right to carry on any trade, business or profession for which a specific licence, registration or other authorization is required by law;
  - censured, disciplined or disqualified by any professional or regulatory body (including a stock or futures exchange) in relation to any trade, business or profession; or
  - the subject of an investigation conducted by a regulatory or criminal investigatory body (i.e. disciplinary tribunal, inspector appointed under any enactment, or other regulatory body)?
- Yes  No
- 3.2** Are there any disciplinary actions or proceedings pending against
- you;
  - a company of which you are or were a director;
  - a company of which you are or were involved in the management; or
  - a company of which you are or were a substantial shareholder in relation to any trade, business or profession?
- Yes  No
- 3.3** Have
- you;
  - a company of which you are or were a director;
  - a company of which you are or were involved in the management; or
  - a company of which you are or were a substantial shareholder ever been
  - investigated about offences involving fraud or dishonesty; or
  - adjudged by a court to be civilly liable for fraud, dishonesty or misfeasance?
- Yes  No

### Section 4: Financial status

- 4.1** Have you ever been a party to any civil litigation in the past ten years involving an amount in excess of HK\$100,000 or equivalent?  Yes  No
- 4.2** Are you presently a party to any civil litigation?  Yes  No
- 4.3** Are there any judgments or court orders with which you have not complied?  Yes  No
- 4.4** Have you ever
- been a party to a scheme of arrangement; or
  - entered into any form of compromise with your creditor in the past ten years involving an amount in excess of HK\$100,000 or equivalent?
- Yes  No

- 4.5 Have you ever had a receiver, administrator or liquidator appointed to manage your affairs?  Yes  No
- 4.6 Have you ever been served with a winding-up petition?  Yes  No
- 4.7 Have you ever been a director, substantial shareholder, or involved in the management of a corporation which was wound up other than by a members' voluntary wind up?  Yes  No
- 4.8 Have you ever been a partner of a firm which was dissolved other than with the consent of all the partners?  Yes  No

### Section 5: Character

- 5.1 Have you ever been charged with or convicted of an offence (including any spent conviction) other than a minor traffic or littering offence?  Yes  No
- 5.2 Have you ever been subject to any order of the court or other authorities for fraud, dishonesty or misfeasance?  Yes  No

### Section 6: Licence record

- 6.1 Have you ever been licensed by or registered with the Commission and/or any regulatory body (including any stock or futures exchanges), in Hong Kong or elsewhere, to engage in any regulated or similarly regulated activity?
- Yes. Please complete *Supplement 9 – Licence Record*.
- No.

**Section 7: Additional information**

7.1 Have you answered “Yes” to any of the Questions in Sections 3, 4 or 5?

- Yes. In an attachment, please explain why you are fit and proper to be a substantial shareholder of a licensed corporation in the light of your “Yes” answers. You may wish to refer to the *Fit and Proper Guidelines*.
- No.

7.2 Please give us any other information that you think will be relevant to us in considering your fitness and properness as a substantial shareholder of a licensed corporation.

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**Section 8: Declaration**

We: \_\_\_\_\_  
*Name of corporate substantial shareholder*

- **Declare** that all the information provided in this supplement (including all other supplements and attachments) is complete, true and correct.
- **Understand** that providing false or misleading information in support of any application under the Securities and Futures Ordinance is an offence.
- **Understand** that if any information in this supplement changes before the application is approved, we must notify the Commission in writing immediately of the changes.

.....  
*Name of director*

.....  
*Signature*

.....  
*Date*