

Supplement 2 — Information on Corporate Substantial Shareholder

Name of corporation	(English)	
	(Chinese)	
Place of incorporation		
Nature of business		
Business address		
Telephone & facsimile numbers	(telephone)	(facsimile)
E-mail and website addresses	(e-mail)	(website)

Section 1: Financial information

1.1 Please provide details of your share capital. State the currency.

Class of shares	<input type="checkbox"/> Ordinary	<input type="checkbox"/> Preference	<input type="checkbox"/> Others (please specify) _____
Par value			
Number of authorized shares			
Authorized share capital			
Issued share capital			
Premium paid			
Paid-up share capital			
Name of substantial shareholder and percentage of shareholding			
			%
			%
			%

Class of shares	<input type="checkbox"/> Ordinary	<input type="checkbox"/> Preference	<input type="checkbox"/> Others (please specify) _____
Par value			
Number of authorized shares			
Authorized share capital			
Issued share capital			
Premium paid			
Paid-up share capital			
Name of substantial shareholder and percentage of shareholding			
			%
			%
			%

Section 2: Directors

2.1 Please provide the following information on your directors.

Name of director	Is the person: a) a licensed representative; b) a licensed corporation or registered institution; c) a director or an approved substantial shareholder of a licensed corporation; or d) a substantial shareholder of a registered institution?	
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*
	<input type="checkbox"/> Yes, CE No. _____	<input type="checkbox"/> No*

* If you tick NO to any of the above:

- Please request your **corporate director** to complete *Supplement 4 – Information on Corporate Director*.
- Please request your **individual director** to complete *Supplement 3 – Statement of Personal Information*.

Section 3: Disciplinary actions and investigations

Sections 3 to 5 are about your activities both in **Hong Kong and elsewhere**. If there are ongoing investigations which you cannot lawfully disclose, you should notify the Commission of the results within 7 business days after the completion of the investigations.

- 3.1** Have
- you;
 - a company of which you are or were a director;
 - a company of which you are or were involved in the management; or
 - a company of which you are or were a substantial shareholder ever been
 - refused or restricted from the right to carry on any trade, business or profession for which a specific licence, registration or other authorization is required by law;
 - censured, disciplined or disqualified by any professional or regulatory body (including a stock or futures exchange) in relation to any trade, business or profession; or
 - the subject of an investigation conducted by a regulatory or criminal investigatory body (i.e. disciplinary tribunal, inspector appointed under any enactment, or other regulatory body)?
- Yes No
- 3.2** Are there any disciplinary actions or proceedings pending against
- you;
 - a company of which you are or were a director;
 - a company of which you are or were involved in the management; or
 - a company of which you are or were a substantial shareholder in relation to any trade, business or profession?
- Yes No
- 3.3** Have
- you;
 - a company of which you are or were a director;
 - a company of which you are or were involved in the management; or
 - a company of which you are or were a substantial shareholder ever been
 - investigated about offences involving fraud or dishonesty; or
 - adjudged by a court to be civilly liable for fraud, dishonesty or misfeasance?
- Yes No

Section 4: Financial status

- 4.1** Have you ever been a party to any civil litigation in the past ten years involving an amount in excess of HK\$100,000 or equivalent? Yes No
- 4.2** Are you presently a party to any civil litigation? Yes No
- 4.3** Are there any judgments or court orders with which you have not complied? Yes No
- 4.4** Have you ever
- been a party to a scheme of arrangement; or
 - entered into any form of compromise with your creditor in the past ten years involving an amount in excess of HK\$100,000 or equivalent?
- Yes No

- 4.5 Have you ever had a receiver, administrator or liquidator appointed to manage your affairs? Yes No
- 4.6 Have you ever been served with a winding-up petition? Yes No
- 4.7 Have you ever been a director, substantial shareholder, or involved in the management of a corporation which was wound up other than by a members' voluntary wind up? Yes No
- 4.8 Have you ever been a partner of a firm which was dissolved other than with the consent of all the partners? Yes No

Section 5: Character

- 5.1 Have you ever been charged with or convicted of an offence (including any spent conviction) other than a minor traffic or littering offence? Yes No
- 5.2 Have you ever been subject to any order of the court or other authorities for fraud, dishonesty or misfeasance? Yes No

Section 6: Licence record

- 6.1 Have you ever been licensed by or registered with the Commission and/or any regulatory body (including any stock or futures exchanges), in Hong Kong or elsewhere, to engage in any regulated or similarly regulated activity?
- Yes. Please complete *Supplement 9 – Licence Record*.
- No.

Section 7: Additional information

7.1 Have you answered “Yes” to any of the Questions in Sections 3, 4 or 5?

- Yes. In an attachment, please explain why you are fit and proper to be a substantial shareholder of a licensed corporation in the light of your “Yes” answers. You may wish to refer to the *Fit and Proper Guidelines*.
- No.

7.2 Please give us any other information that you think will be relevant to us in considering your fitness and properness as a substantial shareholder of a licensed corporation.

Section 8: Declaration

We: _____
Name of corporate substantial shareholder

- **Declare** that all the information provided in this supplement (including all other supplements and attachments) is complete, true and correct.
- **Understand** that providing false or misleading information in support of any application under the Securities and Futures Ordinance is an offence.
- **Understand** that if any information in this supplement changes before the application is approved, we must notify the Commission in writing immediately of the changes.

.....
Name of director

.....
Signature

.....
Date