

**Supplement 11 — Activities in Connection with Matters Regulated  
by the Hong Kong Codes on Takeovers and  
Mergers and Share Repurchases (the “Codes”)**  
(Applicable to responsible officer applicants only)

<b>Name of individual</b>	
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<b>Section 1: Hong Kong Takeovers and Mergers Panel</b>
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**1.1** Have you ever been a member of the Hong Kong Takeovers and Mergers Panel?

- Yes. Please complete Question 1.2 and go to Section 4. *(Note 1)*
- No. Go to Section 2.

**1.2** Please state your period of service as a member of the Takeovers and Mergers Panel.

From \_\_\_\_\_ to \_\_\_\_\_  
*(dd/mm/yyyy)* *(dd/mm/yyyy)*

<b>Section 2: London Takeovers Panel or Takeovers Team of the Commission</b>
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**2.1** Have you ever been a member, executive or secondee of the London Takeovers Panel or an executive of the Takeovers Team of the Corporate Finance Division of the Commission?

- Yes. Please complete question 2.2 and go to Section 4. *(Note 2)*
- No. Go to Section 3.

**2.2** Please provide the following information.

Name of regulatory body	
Period of service in such body	<i>(dd/mm/yyyy)</i> to <i>(dd/mm/yyyy)</i>
Your title and a brief description of your role and responsibilities	

Note 1: Applicants may also choose to additionally answer sections 2 and 3.  
 Note 2: Applicants may also choose to additionally answer section 3.

- 2.3** In an attachment, please provide several examples of transactions under the Codes handled by you, and the Codes issues involved in these transactions.

### **Section 3: Experience relating to the Codes**

- 3.1** Do you have experience relating to the Codes?

- Yes. Please complete the following questions and go to Section 4.
- No. Go to Section 4.

- 3.2** In an attachment, please provide a list showing your experience of supervising complete transactions under the Codes (a transaction aborted prior to the issue of the relevant document is not recognized as a complete transaction) which involved the issue of an offer document, offeree board circular, whitewash document, share repurchase offer document or off-market share repurchase circular after 1 April 1992. Please provide the dates of the transactions, names of the target companies and other relevant parties, and a brief description of the transactions. Your experience under the London Takeover Code may also be recognized. If you were only involved in giving an independent financial adviser's opinion, such experience would not be considered relevant.

- 3.3** From the above list, select one or more of the transactions to illustrate that you have the experience of supervising a complete transaction under the Codes, and provide the following in connection with the transaction(s).

- a) Detailed description of the transaction, the steps and Codes issues involved and the advice provided or solutions suggested by you.
- b) Detailed description of any advice given by you to the clients under the Codes.
- c) Names of all team members involved in the transaction identifying those under your supervision.
- d) Detailed description as to how you supervised your team members and how you ensured that the team members and the clients understood and complied with the Codes.
- e) Estimated number of working hours spent by you in the transaction and estimated total number of working hours spent by the whole team in the transaction.

## Section 4: Other information

- 4.1** Have you ever been involved in any transaction where you or your firm committed a breach of the Codes?
- Yes. In an attachment, please disclose the details of the transaction and your involvement in such breach (if any).
  - No. Go to Question 4.2
- 4.2** Has the Executive (as defined under the Codes) ever raised any concerns that your conduct or your firm's conduct fell below the standard expected or required by the Codes?
- Yes. In an attachment, please disclose the details.
  - No.

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*Signature*

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*Date*