



# SECURITIES AND FUTURES COMMISSION

## Form 1(s)

Submission to act as Sponsor –  
Corporation or Authorized Institution

Name of corporation or  
authorized institution<sup>1</sup>

CE number

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Name of contact  
person regarding any  
queries on this form

Telephone number of  
the contact person

**Warning:**

You must fill in this form accurately and truthfully. You may be guilty of an offence under section 384(3) of the Securities and Futures Ordinance if you provide any record or document to the Commission which is false or misleading in a material particular and you know that, or are reckless as to whether, the record or document is false or misleading in a material particular.

<sup>1</sup> "Authorized institution" refers to an authorized institution as defined in section 2(1) of the Banking Ordinance

## Section 1: Experience in sponsor work<sup>2</sup>

**1.1 Is your firm currently licensed/registered under section 116/section 119 of the Securities and Futures Ordinance to carry on Type 6 regulated activity?**

- Yes. Please complete *Supplement 9 – Licence record*.
- No. Please lodge an application for licence (Form 1 for Corporation) or (Form 2 for Authorized Institution) together with this Form 1(s).

**1.2 Has your firm completed any initial public offering (“IPO”) transaction in the past 5 years in Hong Kong?**

- Yes. Please answer Question 1.3.
- If there is any other information which you think may be relevant to us in considering the experience of your firm, please submit as an attachment why the firm’s management considers that the firm has sufficient experience and expertise to conduct sponsor work in Hong Kong.

**1.3 Set out in Table 1.4 details of the experience of the firm in completing “IPO” transaction on either the Main Board or the GEM Board of the Stock Exchange of Hong Kong Limited during the 5 years period prior to the date of this form, most recent years first<sup>3</sup>.**

**For the avoidance of doubt, if the firm has completed more than one IPO transactions in Hong Kong during the 5 years period prior to the date of this form, please provide details of all IPO transactions completed during this period.**

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<sup>2</sup> Please refer to the Guidelines for Sponsors and Compliance Advisers for eligibility criteria for Sponsors.

<sup>3</sup> Continue answers on a separate sheet where necessary.

1.4	Listing Date	Name of company listed (specify Main Board / GEM Board)	Stock Code	Specify whether role undertaken as lead sponsor, joint-sponsor or co-sponsor <sup>4</sup>	Name of underwriters <sup>4</sup>	Market capitalization at the time of listing (HK\$)	Listing method	Name of Principal(s) actively involved

<sup>4</sup> Where more than one sponsor/underwriter is involved in the said IPO, please list out names of all other sponsors/underwriters.

## Section 2: Appointment of Principals<sup>5</sup>

**2.1 Please provide the following information on the Principals appointed to supervise your transaction teams in carrying out sponsor work. Continue answers on a separate sheet where necessary.**

Name	Job Title	CE No.	Is he/she currently an approved Responsible Officer/Executive Officer?		To which licensed corporation/registered institution is he/she currently accredited?	Type of regulated activities for which the Principal is currently licensed/registered.
1.			<input type="checkbox"/> Yes	<input type="checkbox"/> No		Type(s) _____
2.			<input type="checkbox"/> Yes	<input type="checkbox"/> No		Type(s) _____
3.			<input type="checkbox"/> Yes	<input type="checkbox"/> No		Type(s) _____
4.			<input type="checkbox"/> Yes	<input type="checkbox"/> No		Type(s) _____

**2.2 Do the individuals named above have the requisite experience to act as Principals (as set out in the Guidelines for Sponsors and Compliance Advisers)?**

Yes. For each proposed Principal, please complete:

*Supplement 10(s) - Experience of a Principal, and  
Supplement 9 - Licence Record*

If there is any other information which you think will be relevant to us in considering the experience of the individuals named above, please submit as an attachment why the firm's management considers that the nominated Principal is eligible to act as a Principal of a sponsor.

## Section 3: Internal systems and controls

**3.1 Has your firm put in place effective internal systems and controls, pursuant to the requirements of the Guidelines for Sponsors and Compliance Advisers?**

Yes. Please advise when these systems and controls were last reviewed. \_\_\_\_\_(date)

No.

**3.2 Please attach your organizational structure showing reporting lines and respective responsibilities of all staff undertaking sponsor work in your firm.**

<sup>5</sup> "Principal" means a responsible officer or executive officer appointed by the firm to be in charge of the supervision of the transaction team. Please refer to the Guidelines for Sponsors and Compliance Advisers for eligibility criteria for Principals.

## Section 4: Financial Resources

4.1 Have you satisfied the minimum paid-up capital requirement of HK\$10 million for sponsors?

- Yes. Paid up capital as at \_\_\_\_\_ (date) HK\$ \_\_\_\_\_
- No.

## Section 5: Other Information

5.1 Please provide any other information (other than information which you have otherwise disclosed to the Commission) you think will be relevant to us in considering your submission, including information which may have a materially adverse impact on your eligibility to act as a Sponsor.

5.2 Has your firm acted as Compliance Adviser<sup>6</sup> for any listed issuers of the Stock Exchange of Hong Kong Limited prior to the date of this form?

- Yes. Please provide details including name of listed issuer, stock code, and date of appointment in the table below.

Role Undertaken	Name of listed issuer (specify Main Board / GEM Board)	Stock Code	Date of Appointment

- No. Go to Question 6.

## Section 6: Checking your submission

Before signing, please check that you have provided everything that we need to process your submission.

- Answered every relevant question.
- Provided all relevant Supplements and attachments.

<sup>6</sup> "Compliance Adviser" means a licensed corporation or registered institution licensed or registered under the Securities and Futures Ordinance for type 6 regulated activity appointed to act as compliance adviser under the Main Board or GEM Listing Rules of the Stock Exchange of Hong Kong Limited.

## Section 7: Declaration

We: \_\_\_\_\_  
Name of corporation lodging this form

- Declare that all the information provided in this form (including all Supplements and attachments) is complete, true and correct.
- Declare that the board of directors has passed a resolution approving this submission.
- Understand that providing false or misleading information in support of this application is an offence under the Securities and Futures Ordinance.
- Understand that the Commission may take disciplinary action against a person who has made a false or misleading representation in support of this submission.
- Understand that if any information in this form or accompanying documents change before relevant notification is received from the Commission, we must notify the Commission in writing immediately of the changes.
- Are authorised to file this form for approval as sponsor on behalf of the firm named on Page 1.
- Believe this application conforms to the criteria for eligibility to act as a sponsor set out in the Guidelines for Sponsors and Compliance Advisers.
- Understand that the Commission may make such enquiries and seek such further information as it thinks appropriate.

***For corporation, this declaration must be signed by 2 directors. For authorized institution, this declaration must be signed by 2 directors or the chief executive.***

\_\_\_\_\_  
*Name in block letters*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Director /  
Chief Executive\**

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Name in block letters*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Director /  
Chief Executive\**

\_\_\_\_\_  
*Date*

\* Delete where not applicable