

Supplement 10(s) — Experience of a Principal¹

(to be completed by Principal)

Name of Individual	
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This form is to be completed by the proposed Principal of a sponsor firm² or potential sponsor firm³ when:

- A. Form 1(s) is submitted by a firm applying to act as sponsor; or
- B. A responsible officer/executive officer is nominated by a sponsor firm to be a Principal. If the appointee is not a responsible officer/executive officer, please lodge an application for approval of the appointee as a responsible officer/executive officer together with this Supplement. All applications to become executive officers of registered institutions should be lodged with the Hong Kong Monetary Authority.

This form is to be completed by the individual nominated by a sponsor firm to be a Principal. In the case of A, the firm should attach this Supplement 10(s) together with the Form 1(s). In the case of B, the Principal or the sponsor firm should submit Supplement 10(s). In both cases A and B, the sponsor firm is required to endorse this Supplement and the information stated in this Supplement.

1	Experience in sponsor work
1.1	<p>Set out in Table 1.2 details of the experience of the Principal in playing a substantial role in advising a listing applicant as a sponsor in completed initial public offering (“IPO”) transactions on the Main Board or the GEM Board of the Stock Exchange of Hong Kong Limited during the 5 years period prior to the date of this form, most recent years first.⁴</p> <p>For the avoidance of doubt, if the Principal has completed more than two IPO transactions in Hong Kong during the 5 years period prior to the date of this form, please provide details of <u>all</u> IPO transactions completed during this period.</p>

Warning:

You must fill in this form accurately and truthfully. You may be guilty of an offence under section 384(3) of the Securities and Futures Ordinance if you provide any record or document to the Commission which is false or misleading in a material particular and you know that, or are reckless as to whether, the record or document is false or misleading in a material particular.

¹ “Principal” means a responsible officer or executive officer appointed by the firm to be in charge of the supervision of the transaction team. Please refer to the Guidelines for Sponsors and Compliance Advisers for eligibility criteria for Principals.

² A firm which is licensed/registered to carry out Type 6 regulated activity and is eligible to act as a sponsor at the date of completing this form.

³ A firm which is submitting this form together with a Form 1(s).

⁴ Continue answers on a separate sheet where necessary.

1.2	Listing Date	Name of company listed (specify Main Board / GEM Board)	Stock Code	Named sponsor on the transaction ⁵	<u>Role undertaken by Principal and details of experience:</u> Please provide details of the role undertaken by you in each transaction and names of all other team members involved in the IPO under your supervision.

⁵ Specify whether role undertaken as lead sponsor, joint-sponsor or co-sponsor.

2	Relevant corporate finance experience						
2.1	Set out in Table 2.3 details of the experience of the Principal in relevant corporate finance experience derived in respect of companies listed on the Main Board and/or GEM Board of the Stock Exchange of Hong Kong Limited over the 5 years period prior to the date of this form.						
2.2	In completing the column regarding local/overseas markets, please specify the market where such corporate finance experience was acquired by the Principal. In considering the submission, the Commission may take into account, without limitation, experience in markets other than Hong Kong provided that these markets have comparable or higher legal and regulatory standards for listing of companies and the public offers of securities, conduct regulation on sponsors or their functional equivalents and enforcement of rules and regulations governing these respective areas.						
2.3	Local/Overseas market ⁶	Announcement and Completion Date	Name of Listed Issuer and Stock Code	Nature of Transaction ⁷	Named advisers on the transaction	Role undertaken	Details of Experience

⁶ Please include the name of the relevant regulatory authority that had oversight of the transaction.

⁷ The transactions completed must have an element of equity-fund raising from the public by the listed issuers.

3.	Current job duties as Responsible Officer/Executive Officer		
Types of regulated activity licensed	Accreditation ⁸	Effective date	Job duties

⁸ Name of licensed corporation/registered institution of which the responsible officer/executive officer is accredited to.

4.	<p>Supporting documentation</p> <p>For each of the transactions listed in 1.2 above, please include a copy of the front page and an extract from the relevant document that states the date of the document and name of the firm that acted as sponsor (if the front page does not describe this information) and submit it with this form.</p>
5.	<p>Have you ever been involved in any transaction where you or your firm has committed a breach of its obligations as a Sponsor or Compliance Adviser⁹ under the Listing Rules?</p> <p><input type="checkbox"/> Yes. On an attachment, please disclose the details of the transaction and your involvement in such breach (if any).</p> <p><input type="checkbox"/> No. Go to Question 6.</p>
6.	<p>Other Information</p> <p>Please provide any other information (other than information which you have otherwise disclosed to the Commission) you think will be relevant to us in considering your submission, including information which may have a materially adverse impact on your eligibility to act as a Principal of a sponsor.</p>
7.	<p>Declaration by the individual</p> <p>I: _____, Name of individual lodging this submission</p> <ul style="list-style-type: none"> • Declare that the information provided in this submission (including all Supplements and attachments) is complete, true and correct. • Declare that the board of directors has passed a board resolution appointing me as the Principal of the corporation. • Understand that giving false or misleading information in support of this submission is an offence under the Securities and Futures Ordinance. • Understand that the Commission may take disciplinary action against a person who has made a false or misleading representation in support of this submission. • Understand that if any information in this submission or accompanying documents change, I must notify the Commission in writing immediately of the changes. • Confirm that I have read and understood the attached Personal Information Collection Statement. • Consent to the Commission using any personal information I have provided in this submission or accompanying documents, and any personal information I may provide in the future for the purposes described in the Personal Information Collection Statement. • Understand that the Commission may make such enquiries and seek such further information as it thinks appropriate <p>_____ <i>Individual's full name and position</i></p> <p>_____ <i>Signature</i></p> <p>_____ <i>Date</i></p>

⁹ "Compliance Adviser" means a licensed corporation or registered institution licensed or registered under the Securities and Futures Ordinance for type 6 regulated activity appointed to act as compliance adviser under the Main Board or GEM Listing Rules of the Stock Exchange of Hong Kong Limited.

8. Declaration by sponsor firm

We: _____,
Name of firm in block letters

- Have reviewed:
 - The information provided in this Supplement (including all accompanying documents and attachments).
 - The documents evidencing the individual's academic, professional and industry qualifications in this Supplement (including all accompanying documents and attachments.)
- Are satisfied that this individual is qualified as our Principal for the purpose of the Guidelines for Sponsors and Compliance Advisers, and endorse this Supplement.
- Confirm that the Principal nominated in this Supplement will discharge his/her role in supervising the transaction team handling initial public offerings in a full time capacity.

_____ <i>Name of Signatory in block letters</i>	_____ <i>Signature</i>	_____ <i>Position</i> <i>Director/ Responsible Officer/ Chief Executive/ Executive Officer/ Person authorized by the board of directors*</i>
_____ <i>Date</i>		

* Delete where not applicable

Personal Information Collection Statement

1. The Personal Information Collection Statement ("PICS") is made in accordance with the guidelines issued by the Office of the Privacy Commissioner for Personal Data. The PICS sets out the policies and practices of the Securities and Futures Commission ("SFC") with regard to your Personal Data¹ and what you are agreeing to with respect to the SFC's use of your Personal Data for the purposes identified below.

Purpose of Collection

2. The Personal Data provided in this application form/statement of personal information/annual return/notification on change of information/any other form of request for information (as the case may be) will be used by the SFC for one or more of the following purposes:
 - to administer the relevant Ordinances, rules, regulations, codes and guidelines made or promulgated pursuant to the powers vested in the SFC as in force at the relevant time, including:
 - the Securities and Futures Ordinance ("SFO");*
 - the Fit and Proper Guidelines;*
 - the Code of Conduct;*
 - the Management, Supervision and Internal Control Guidelines;*
 - the Codes on Takeovers and Mergers and Share Repurchases;*
 - the Code on Unit Trusts and Mutual Funds.*
 - to process any application you may make under the relevant Ordinances;
 - to assess your fitness and propriety in relation to any of your applications for licence/registration under the SFO, as the case may be;
 - to monitor your fitness and propriety to remain licensed under the relevant Ordinances as an ongoing compliance process;
 - to consider any application under the relevant Ordinances where you are named as a referee or may otherwise have a connection;
 - for the purposes of performing the SFC's statutory functions under the relevant Ordinances, including surveillance, investigation, inspection or enforcement/disciplinary action;
 - for research or statistical purposes; and
 - other purposes as permitted by law.
3. Failure to provide the requested Personal Data may result in the SFC being unable to process your application or perform its statutory functions under the relevant Ordinances.

Transfer/Matching of Personal Data

4. Personal Data may be disclosed by the SFC to other financial regulators in Hong Kong (including the Hong Kong Exchanges and Clearing Limited and the Hong Kong Monetary Authority), the Hong Kong Police Force, the Customs and Excise Department, overseas regulatory bodies and other government bodies as required under the law or pursuant to any regulatory/investigatory assistance arrangements between the SFC and other regulators (local/overseas).
5. Personal Data may be disclosed by the SFC to other financial regulators, the Hong Kong Police Force, the Customs and Excise Department, other government bodies, corporations, organizations or individuals in Hong Kong, the People's Republic of China or overseas for the purposes of verifying/matching² those data.

Public Registers

6. The SFC is required to maintain public registers containing specified data relating to licensed or registered persons and to publish such specified data in the Gazette (or in such manner as it considers appropriate), pursuant to the relevant provisions of the SFO or any rules or regulations made thereunder. Any member of the public may inspect the public registers for the purposes of ascertaining whether he is dealing with a licensed or registered person in matters of or connected with any regulated activity, and the particulars of the licence or registration of such persons.

Access to Data

7. You have the right to request access to and correction of your Personal Data in accordance with the provisions of the PDPO. Your right of access includes the right to obtain a copy of your Personal Data provided in the application form/statement of personal information/annual return/notification on change of information/any other form of request for information (as the case may be). The SFC has the right to charge a reasonable fee for processing of any data access request.

Enquiries

8. Any enquiries regarding the Personal Data provided in the application form/statement of personal information/annual return/notification on change of information/any other form of request for information (as the case may be), or requests for access to Personal Data or correction of Personal Data, should be addressed in writing to:-

The Data Privacy Officer
The Securities and Futures Commission
8th Floor, Chater House
8 Connaught Road Central
Hong Kong

A copy of the Privacy Policy Statement adopted by the SFC is available upon request.

¹ Personal Data means personal data as defined in the Personal Data (Privacy) Ordinance, Cap 486 ("PDPO").

² "matching procedure" is defined in s.2 of the PDPO.