

Note: This Consent Form is designed to expedite the application process for approval to become a substantial shareholder of a licensed corporation pursuant to section 132 of the Securities and Futures Ordinance (“SFO”). This is not a form specified under section 402 of the SFO. Completion of this Consent Form is optional and at the discretion of an applicant.

If an applicant opts not to complete and return this Consent Form to the SFC, the standard procedures pursuant to section 140 of the SFO concerning imposition of conditions of approval will apply.

Consent to the imposition of specific condition of approval

Date: _____

To: Licensing Department
Securities and Futures Commission
8th Floor, Chater House
8 Connaught Road Central
Hong Kong

I/We, _____, refer to my/our application for approval to become a substantial shareholder of a corporation licensed under section 116 of the Securities and Futures Ordinance (“SFO”) enclosed herewith.

To expedite the application process, I/we hereby agree to the arrangement that the SFC, having considered this application and all relevant circumstances, may impose on the approval under section 132 of the SFO the following condition in light that it is expected that the proposed share transfer as envisaged in this application will take place and complete within six months after the application is approved:

This approval shall lapse and cease to have effect unless the share transfer takes effect within six months after the date of approval by the Commission or within such further period as may be agreed by the Commission in writing.

In relation to the imposition of the above condition on the approval of my/our application where the SFC considers appropriate, I/we hereby consent with the arrangement to dispense with the procedural requirements provided under section 140 of the SFO.

I/We further acknowledge that after due consideration of the application, the SFC may or may not impose the above condition on the approval. In addition, in case that the SFC considers it appropriate to impose any other conditions on the approval, the standard procedural requirements whereby I/we will be given the opportunity of being heard will be followed.

For individual applicant

Signature of applicant:

HKID/Passport no. _____

For corporate applicant

Signature of director/duly authorized person*:

Full Name: _____ Title: _____

HKID/Passport no. _____

Note: For multiple applicants, each applicant should submit and sign on a separate sheet

*Delete where not applicable