

**Filing Form for Product Key Facts Statement(s)  
that Do Not Require SFC's Prior Approval\***

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To: Policy, China and Investment Products Division  
Securities and Futures Commission  
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We \_\_\_\_\_ (acting on the instructions of \_\_\_\_\_  
\_\_\_\_\_ [state the name of management company] (please delete if  
the management company is making this filing directly)) hereby file to the Commission the  
product key fact statement(s) of the scheme(s) referred in paragraph 2 below.

2. The product key fact statement(s) is/are related to the following scheme(s) ("Schemes")  
authorized by the Commission:-

(a) Name of the umbrella fund

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(b) Name of the sub-fund(s)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

(Please use separate sheet(s), if necessary)

(c) Name of the single fund(s)

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

(Please use separate sheet(s), if necessary)

3. The Hong Kong offering document(s) of the Scheme(s) with the "Other Disclosure  
Requirements" as referred to in item 30 of the Frequently Asked Questions on the Code  
of Unit Trusts and Mutual Funds has/have been submitted to the Commission on

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\* This form is for use when the updated Hong Kong offering document(s) of the relevant scheme(s)  
has/have previously filed with the Commission in a separate submission.

\_\_\_\_\_.

4. We confirm that:

- (a) the product key facts statement(s) complies/comply with the applicable provisions of the Code on Unit Trusts and Mutual Funds and the applicable provisions in the “Overarching Principles” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products;
- (b) the product key facts statement(s) of the Scheme(s) is/are consistent with the Hong Kong offering document(s); and
- (c) unless otherwise specifically allowed or envisaged in this filing form, no deletion, addition or amendment has been made to the prescribed wording in this filing form submitted to the SFC on \_\_\_\_\_.

5. (If applicable) We have instructed \_\_\_\_\_ [*Please state name of law firm*] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: \_\_\_\_\_

Position: \_\_\_\_\_

Telephone number: \_\_\_\_\_

Email: \_\_\_\_\_

Address: \_\_\_\_\_

Yours faithfully,

\_\_\_\_\_

Name:

Position:

Duly authorized

For and on behalf of

[*Applicant's name*]

Date: \_\_\_\_\_