

**Filing Form for Revised Offering Documents
that Incorporate Changes Falling within 11.1B of the
Code on Unit Trusts and Mutual Funds (UT Code) and
Do Not Require SFC's Prior Approval**

To: Policy, China and Investment Products Division
Securities and Futures Commission
Attention: *[name of officer (if applicable)]*

Dear Sirs,

1. We _____ (acting on the instructions of _____
_____ *[state the name of management company] (please delete if
the management company is making this filing directly)*) hereby file to the Commission the
revised Hong Kong offering document(s) of the scheme(s) referred in paragraph 2 below
pursuant to 11.1B of the UT Code.

2. The revised Hong Kong offering document(s) is/are related to the following scheme(s)
authorized by the Commission:-

(a) Name of the umbrella fund

(b) Name of the sub-fund(s)

1. _____

2. _____

3. _____

4. _____

5. _____

(Please use separate sheet(s), if necessary)

(c) Name of the single fund(s)

1. _____

2. _____

3. _____

4. _____

5. _____

(Please use separate sheet(s), if necessary)

3. We confirm that:

(a) the Hong Kong offering document(s) of the scheme(s) referred in paragraph 2
above has/have been updated to incorporate the change(s) as filed to the

Commission on _____;

(b) the change(s) mentioned in paragraph 3(a) above:

- was/were made to comply with the “Other Disclosure Requirements” as referred to in item 30 of the Frequently Asked Questions on the Code of Unit Trusts and Mutual Funds; and
- relate(s) to matters in addition to compliance with the “Other Disclosure Requirements” (the “Additional Changes”). The nature of the Additional Changes is set out below:

Page reference of the revised document(s)	Nature of Additional Changes

- (c) the content and format of such document(s) remains fundamentally the same as the version previously authorized;
- (d) the revised Hong Kong offering document(s) complies/comply with the applicable provisions of the UT Code and the applicable provisions in the “Overarching Principles” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products;
- (e) the product key facts statement(s) of the scheme(s) is/are consistent with the revised Hong Kong offering document(s) and
- (f) unless otherwise specifically allowed or envisaged in this filing form, no deletion, addition or amendment has been made to the prescribed wording in this filing form submitted to the SFC on _____.

4. (If applicable) We have instructed _____ [*Please state name of law firm*] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

* (*Please tick if applicable*)

Yours faithfully,

Name:
Position:
Duly authorized
For and on behalf of
[*Applicant's name*]

Date: _____