

**Filing Form for Notice of Scheme Change(s) falling within
11.1B of the Code on Unit Trusts and Mutual Funds (UT Code) and
Do Not Require SFC's Prior Approval**

To: Policy, China and Investment Products Division
Securities and Futures Commission
Attention: [name of officer (if applicable)]

Dear Sirs,

1. We _____ (acting on the instructions of _____
_____ [state the name of management company] (please delete if
the management company is making this filing directly)) hereby file to the Commission the
notice to investors regarding the change(s) falling within 11.1B of the UT Code to the
scheme(s) referred in paragraph 2 below.

2. The change(s) is/are related to the following scheme(s) authorized by the Commission:-

(a) Name of the umbrella fund

(b) Name of the sub-fund(s)

1. _____

2. _____

3. _____

4. _____

5. _____

(Please use separate sheet(s), if necessary)

(c) Name of the single fund(s)

1. _____

2. _____

3. _____

4. _____

5. _____

(Please use separate sheet(s), if necessary)

3. We confirm that while the change(s) is/are not subject to the Commission's prior approval pursuant to 11.1 of the UT Code, such change(s) is/are in compliance with the applicable provisions of the UT Code and the applicable provisions in the "Overarching Principles" of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products. Nature of the change(s) is set

out below:

4. (For schemes established in a recognised jurisdiction) We confirm that the change(s):

Has/have been approved by the home regulator of the scheme(s)

Does/do not require the approval of the home regulator of the scheme(s)

5. We confirm that unless otherwise specifically allowed or envisaged in this filing form, no deletion, addition or amendment has been made to the prescribed wording in this filing form submitted to the SFC on _____.

6. (If applicable) We have instructed _____ [*Please state name of law firm*] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____

Address: _____

Yours faithfully,

Name:

Position:

Duly authorized

For and on behalf of

[*Applicant's name*]

Date: _____

* (*Please tick if applicable*)