

**ON-GOING COMPLIANCE FORM FOR NOTICE OF  
MERGERS/RESTRUCTURING/TERMINATION**

*Note : This form must be completed and submitted to the Commission together with the draft notice to investors (the “Draft Notice”) relating to any proposed merger, restructuring and/or termination of a scheme (“CIS”) for authorization by the Commission pursuant to 11.5 of the Code on Unit Trusts and Mutual Funds. For the avoidance of doubt, if any share class or share classes under the same CIS is or are to be merged, restructured and/or terminated, this form shall also be completed and submitted to the Commission together with the Draft Notice for authorization by the Commission prior to its issuance. In the later case, the term “Fund(s)” and “CIS” referred to in this form shall be construed as the relevant share class and share classes (as the case may be).*

	<b>Details</b>
<b>1. Proposed resolution (Mergers/Restructuring/Termination)*</b>	
<b>2. Conform with constitutive documents (Y/N)?</b> <ul style="list-style-type: none"> <li>• reference clauses</li> </ul>	
<b>3. Fund(s) affected*</b> <ul style="list-style-type: none"> <li>• absorbing</li> <li>• absorbed</li> </ul>	
<b>4. Latest fund size of each affected CIS /date*</b>	
<b>5. No. of HK investors of each affected CIS</b>	
<b>6. Change in investment objectives, fee structure and other changes of the merged/reconstructed CIS*</b>	
<b>7. Reasons for mergers/restructuring/termination*</b>	
<b>8. No. of units/shares exchanged (conversion ratio)*</b>	
<b>9. Alternatives to investors and their respective fees and charges*</b>	
<b>10. EGM date* if applicable</b>	
<b>11. Effective date of mergers/restructuring/termination*</b>	
<b>12. Proposed notice period till*</b> <ul style="list-style-type: none"> <li>• EGM</li> <li>• Effective date</li> </ul>	
<b>13. Total expense ratio of each affected CIS*</b> <ul style="list-style-type: none"> <li>• date</li> <li>• basis of calculation</li> </ul>	
<b>14. Total costs of merger/restructuring and who will bear them*</b>	

	Details
<b>15. Amount of unamortized preliminary expenses and treatment upon termination* (if any)</b>	
<b>16. Tax implications to HK investors*</b>	
<b>17. Documents available for inspection* stated in notice (Y/N)?</b>	
<b>18. Prominent warning statement to the effect that “THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE”* in notice (Y/N)?</b>	
<b>19. Responsibility statement to the effect that “the directors/fund managers accept responsibility for the accuracy of the contents of the documents” * in notice (Y/N)?</b>	
<b>20. Trustee/custodian written consent attached (Y/N)?</b>	
<b>21. Hong Kong contact details* stated (Y/N)?</b>	
<b>22. Chinese translation of notice submitted (Y/N)?</b>	
<b>23. Need to update offering documents (Y/N)?</b>	
<b>24. Withdrawal of authorization submitted (Y/N)?</b>	
<b>25. Other issues</b>	

*\*Items required to be disclosed in the notice*