

FORM

(Made for the purposes of compliance with the requirements of section 156(1)(a) of the Securities and Futures Ordinance (Cap.571) as amplified in section 3(1) of the Securities and Futures (Accounts and Audit) Rules (Cap.571P)).

ACCOUNT DISCLOSURE DOCUMENT FOR LICENSED CORPORATION

I. PROFIT AND LOSS INFORMATION

	Current year	Last year
1. Turnover		
(a) total value of transactions arising from dealing in securities		
(i) for own account, director's account and the accounts of companies within the group in which the licensed corporation is a member		
(1) on recognized stock market		
(2) on markets outside Hong Kong		
(3) on others		
(ii) for clients-		
(1) on recognized stock market		
(2) on markets outside Hong Kong		
(3) on others		
(b) total number of contracts arising from dealing in futures contracts		
(i) for own account, director's account and the accounts of companies within the group in which the licensed corporation is a member		
(1) on recognized futures market		
(2) on markets outside Hong Kong		
(3) on others		
(ii) for clients		
(1) on recognized futures market		
(2) on markets outside Hong Kong		
(3) on others		
(c) total gross principal value of contracts arising from leveraged foreign exchange trading		
(i) with clients		
(ii) with recognized counterparties		

Current
year Last
 year

2. Commission
 - (a) dealings in securities
 - (i) on the recognized stock market
 - (ii) on markets outside Hong Kong
 - (iii) others
 - (b) dealing in futures contracts
 - (i) on the recognized futures market
 - (ii) on markets outside Hong Kong
 - (iii) others
 - (c) leveraged foreign exchange trading
 - (d) others
3. Interest income from
 - (a) clients
 - (i) securities margin financing
 - (ii) leveraged foreign exchange trading
 - (iii) others (please specify other significant regulated activities)
 - (b) authorized financial institutions
 - (c) licensed corporations
 - (d) others
4. Underwriting/sub-underwriting fee and commission for securities listed/traded on
 - (a) recognized stock market
 - (b) markets outside Hong Kong
 - (c) others
5. Fee and service income arising from
 - (a) advising on securities
 - (b) advising on futures contracts
 - (c) advising on corporate finance
 - (d) automated trading services
 - (e) asset management
 - (f) credit rating services
 - (g) others

Current
year Last
year

6. Profit (loss) arising from trading in
 - (a) securities listed/traded on
 - (i) recognized stock market
 - (ii) markets outside Hong Kong
 - (iii) others
 - (b) futures contracts on
 - (i) recognized futures market
 - (ii) on markets outside Hong Kong
 - (iii) others
 - (c) leveraged foreign exchange
 - (d) other over-the-counter derivatives
 - (e) others (supply details)
7. Net income (loss) from securities borrowing and lending
8. Legal and professional fees
 - (a) legal fees
 - (b) other professional fees
9. Bad and doubtful debts
 - (a) specific
 - (b) general
10. Interest paid to
 - (a) clients
 - (b) authorized financial institutions
 - (c) licensed corporations
 - (d) others

II. BALANCE SHEET INFORMATION

Current
year Last
year

ASSETS

1. Shares, trading rights, or memberships in, or admission fees paid to exchanges or clearing houses
 - (a) in Hong Kong
 - (b) outside Hong Kong

2. Amounts receivable arising from ordinary course of business
 - (a) dealing in securities or provision of securities margin financing
 - (i) clients (distinguish separately clients trading on margin accounts and clients on whose behalf securities are being subscribed)
 - (ii) brokers and dealers
 - (iii) clearing housesless: provision for bad and doubtful debts

 - (b) dealing in futures contracts
 - (i) clients
 - (ii) brokers and dealers
 - (iii) clearing housesless: provision for bad and doubtful debts

 - (c) leveraged foreign exchange trading
 - (i) clients
 - (ii) recognized counterparties that are authorized financial institutions
 - (iii) recognized counterparties that are not authorized financial institutionsless: provision for bad and doubtful debts

 - (d) other significant regulated activities
less: provision for bad and doubtful debts

3. Other amounts receivable
 - (a) secured
 - (b) unsecured

Current Last
year year

less: provision for bad and doubtful debts

4. Payment in respect of the purchase of securities for which a listing is pending on
 - (a) the recognized stock market
 - (b) markets outside Hong Kong
5. Cash at bank
 - (a) general account
 - (b) segregated account

LIABILITIES

6. Amounts payable arising from ordinary course of business
 - (a) dealing in securities or provision of securities margin financing
 - (i) clients (distinguish separately clients trading on margin accounts and clients on whose behalf securities are being subscribed)
 - (ii) brokers and dealers
 - (iii) clearing houses
 - (b) dealing in futures contracts
 - (i) clients
 - (ii) brokers and dealers
 - (iii) clearing houses
 - (c) leveraged foreign exchange trading
 - (i) clients
 - (ii) recognized counterparties that are authorized financial institutions
 - (iii) recognized counterparties that are not authorized financial institutions
 - (d) other significant regulated activities
7. Other amounts payable
 - (a) secured
 - (b) unsecured

Current Last
year year

8. Bank loans and overdrafts

- (a) secured
- (b) unsecured

9. Balances due to or from related parties

Distinguish balances due to or from

- (a) a director
- (b) company within the group in which the licensed corporation is a member
 - (i) for own account, director's account and the accounts of companies within the group in which the licensed corporation is a member
 - (ii) for clients (trade related transaction only)

10. Amounts receivable and payable

Where any amount is secured (except for securities margin financing), specify by way of note the following particulars

- (a) names of any interested parties
- (b) amount due
- (c) whether it is interest bearing, and if so, the rate of interest
- (d) date and terms of repayment
- (e) nature of security, market value and the identity of the provider of the security.

OTHER FINANCIAL INFORMATION

1. Foreign currency

- (a) licensed corporation licensed for leveraged foreign exchange trading
The licensed corporation shall prepare the particulars stipulated in Form 9 as referred in section 35(1) of the Securities and Futures (Financial Resources) Rules in respect of the end of the financial year
- (b) other licensed corporation
Where the licensed corporation has a material position in any foreign currency, please specify the following particulars in respect of each foreign currency

Current
year Last
year

- (i) net assets/liabilities of that foreign currency included in the balance sheet
- (ii) net commitment to buy/sell that foreign currency not included in the balance sheet

2. Contingency liabilities and commitments

Contingent liabilities and commitments as at balance sheet date

- (a) underwriting and sub-underwriting commitments
- (b) uncalled amounts on securities
- (c) other contingent liabilities

- (i) secured (supply details)
- (ii) unsecured (supply details)

3. Securities borrowing and lending

(a) securities borrowing

- (i) the aggregate of the market value of clients' securities provided as collateral in securities borrowing by the licensed corporation calculated as at the commencement of each securities borrowing
- (ii) securities borrowing commitments (the aggregate of the market value of any borrowed securities which remains at the balance sheet date to be returned to the lender in any securities lending should be stated)
- (iii) the aggregate of the market value at the balance sheet date of any collateral provided by the licensed corporation, corresponding to the securities borrowing commitments which remains at the balance sheet date

(b) securities lending

- (i) the aggregate of market value of clients' securities, lent in securities lending by the licensed corporation, calculated as at the commencement of each securities lending
- (ii) securities lending commitments (the aggregate of the market value of any collateral which remains at the balance sheet date to be returned to the borrower in any securities borrowing should be stated)
- (iii) the aggregate of the market value at the balance sheet date of any collateral received by the licensed corporation, corresponding to the securities lending commitments which remains at the balance sheet date

	Current year	Last year
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4. Guarantee

Value of any guarantee provided by the licensed corporation

- (a) as security for the licensed corporation's banking facility
- (b) as security in a securities borrowing
- (c) as security to Hong Kong Securities Clearing Company Limited or as security for the bank guarantee to Hong Kong Securities Clearing Company Limited in respect of securities allocated by it to the dealer's stock clearing account under the continuous net settlement system
- (d) others (supply details)