

## Retail Structured Notes issued by Pacific International Finance Limited

Issuer	Issue	Date of Issue Prospectus	Issue Date (dd/mm/yy)	Maturity Date (dd/mm/yy)
Pacific International Finance Limited	Minibond Series 5	16-Jun-03	02-Jul-03	02-Jul-10
	Minibond Series 6	01-Sep-03	24-Sep-03	24-Mar-09
	Minibond Series 7 (Tranche A US\$ + Tranche B HK\$)	15-Nov-03	03-Dec-03	03-Dec-08
	Minibond Series 9 (Tranche A US\$ + Tranche B HK\$)	05-Mar-04	25-Mar-04	25-Sep-09
	Minibond Series 10 (Tranche A US\$ + Tranche B HK\$)	03-May-04	28-May-04	28-Nov-09
	Minibond Series 11 (Tranche A US\$ + Tranche B HK\$)	07-Jun-04	06-Jul-04	06-Jan-10
	Minibond Series 11 (Tranche C US\$ + Tranche D HK\$)	07-Jun-04	06-Jul-04	06-Jan-10
	Minibond Series 12 (Tranche A US\$ + Tranche B HK\$)	06-Aug-04	08-Sep-04	08-Mar-10
	Minibond Series 15 (Tranche A US\$ + Tranche B HK\$)	25-Nov-04	28-Dec-04	28-Jun-10
	Minibond Series 16 (Tranche A US\$ + Tranche B HK\$)	31-Dec-04	07-Feb-05	07-Aug-10
	Minibond Series 17 (Tranche A US\$ + Tranche B HK\$)	01-Feb-05	09-Mar-05	09-Sep-10
	Minibond Series 18 (Tranche A US\$ + Tranche B HK\$)	07-Mar-05	06-Apr-05	06-Oct-10
	Minibond Series 19 (Tranche A US\$ + Tranche B HK\$)	25-Apr-05	26-May-05	26-Nov-10
	Minibond Series 20 USD Fixed Rate Callable Credit-Linked Notes due 2011	20-Jun-05	20-Jul-05	20-Jan-11
	Minibond Series 20 HKD Fixed Rate Callable Credit-Linked Notes due 2011	20-Jun-05	20-Jul-05	20-Jan-11
	Minibond Series 20 USD Floating Rate Callable Credit-Linked Notes due 2011	20-Jun-05	20-Jul-05	20-Jan-11
	Minibond Series 20 HKD Floating Rate Callable Credit-Linked Notes due 2011	20-Jun-05	20-Jul-05	20-Jan-11
	Minibond Series 21 USD Fixed Rate Callable Credit-Linked Notes due 2011	17-Aug-05	15-Sep-05	15-Mar-11
	Minibond Series 21 HKD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche A)	17-Aug-05	15-Sep-05	15-Mar-11
	Minibond Series 21 HKD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche B)	17-Aug-05	15-Sep-05	15-Mar-11
	Minibond Series 22 USD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche A Notes)	20-Oct-05	25-Nov-05	25-May-11
	Minibond Series 22 HKD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche B)	20-Oct-05	25-Nov-05	25-May-11
	Minibond Series 22 (HKD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche C)	20-Oct-05	25-Nov-05	25-May-11
	Minibond Series 23 USD Fixed Rate Callable Credit-Linked Notes due 2011	03-Jan-06	03-Feb-06	03-Aug-11
	Minibond Series 23 HKD Fixed Rate Callable Credit-Linked Notes due 2011	03-Jan-06	03-Feb-06	03-Aug-11
	Minibond Series 23 USD Inverse Floating Rate Callable Credit-Linked Notes due 2011	03-Jan-06	03-Feb-06	03-Aug-11
	Minibond Series 23 HKD Inverse Floating Rate Callable Credit-Linked Notes due 2011	03-Jan-06	03-Feb-06	03-Aug-11

## Retail Structured Notes issued by Pacific International Finance Limited

Issuer	Issue	Date of Issue Prospectus	Issue Date (dd/mm/yy)	Maturity Date (dd/mm/yy)
	Minibond Series 25 USD Fixed Rate Callable CLN due 2011	20-Mar-06	26-Apr-06	26-Oct-11
	Minibond Series 25 HKD Fixed Rate Callable CLN due 2011	20-Mar-06	26-Apr-06	26-Oct-11
	Minibond Series 25 USD Inverse Floating Rate Callable CLN due 2011	20-Mar-06	26-Apr-06	26-Oct-11
	Minibond Series 25 HKD Inverse Floating Rate Callable CLN due 2011	20-Mar-06	26-Apr-06	26-Oct-11
	Minibond Series 26 USD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche A)	17-May-06	30-Jun-06	30-Dec-11
	Minibond Series 26 HKD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche B)	17-May-06	30-Jun-06	30-Dec-11
	Minibond Series 26 HKD Fixed Rate Callable Credit-Linked Notes due 2011 (Tranche C)	17-May-06	30-Jun-06	30-Dec-11
	Minibond Series 27 USD Fixed Rate Callable Credit-Linked Notes due 2009 (Tranche A)	07-Aug-06	15-Sep-06	15-Sep-09
	Minibond Series 27 HKD Fixed Rate Callable Credit-Linked Notes due 2009 (Tranche B)	07-Aug-06	15-Sep-06	15-Sep-09
	Minibond Series 27 USD Fixed Rate Callable Credit-Linked Notes due 2012 (Tranche C)	07-Aug-06	15-Sep-06	15-Mar-12
	Minibond Series 27 HKD Fixed Rate Callable Credit-Linked Notes due 2012 (Tranche D)	07-Aug-06	15-Sep-06	15-Mar-12
	Minibond Series 28 Callable Credit Linked Notes (Tranche A)	18-Sep-06	27-Oct-06	27-Oct-09
	Minibond Series 28 Callable Credit Linked Notes (Tranche B)	18-Sep-06	27-Oct-06	27-Oct-09
	Minibond Series 28 Callable Credit Linked Notes (Tranche C)	18-Sep-06	27-Oct-06	27-Apr-12
	Minibond Series 28 Callable Credit Linked Notes (Tranche D)	18-Sep-06	27-Oct-06	27-Apr-12
	Minibond Series 29 USD Fixed Rate Callable Credit Linked Notes due 2009 (Tranche A)	13-Nov-06	21-Dec-06	21-Dec-09
	Minibond Series 29 HKD Fixed Rate Callable Credit Linked Notes due 2009 (Tranche B)	13-Nov-06	21-Dec-06	21-Dec-09
	Minibond Series 29 USD Fixed Rate Callable Credit Linked Notes due 2012 (Tranche C)	13-Nov-06	21-Dec-06	21-May-12
	Minibond Series 29 HKD Fixed Rate Callable Credit Linked Notes due 2012 (Tranche D)	13-Nov-06	21-Dec-06	21-May-12
	Minibond Series 30 Callable CLN due 2010 USD (Tranche A)	02-Jan-07	31-Jan-07	01-Feb-10
	Minibond Series 30 Callable CLN due 2010 HKD (Tranche B)	02-Jan-07	31-Jan-07	01-Feb-10
	Minibond Series 30 Callable CLN due 2012 USD (Tranche C)	02-Jan-07	31-Jan-07	31-Jul-12
	Minibond Series 30 Callable CLN due 2012 HKD (Tranche D)	02-Jan-07	31-Jan-07	31-Jul-12

## Retail Structured Notes issued by Pacific International Finance Limited

Issuer	Issue	Date of Issue Prospectus	Issue Date (dd/mm/yy)	Maturity Date (dd/mm/yy)
	Minibond Series 31 Callable CLN due 2014 USD (Tranche A)	12-Mar-07	19-Apr-07	19-Apr-10
	Minibond Series 31 Callable CLN due 2014 HKD (Tranche B)	12-Mar-07	19-Apr-07	19-Apr-10
	Minibond Series 31 Callable CLN due 2014 USD (Tranche C)	12-Mar-07	19-Apr-07	19-Oct-12
	Minibond Series 31 Callable CLN due 2014 HKD (Tranche D)	12-Mar-07	19-Apr-07	19-Oct-12
	Minibond Series 32 USD Callable CLN due 2010 (Tranche A)	04-Jun-07	16-Jul-07	16-Jul-10
	Minibond Series 32 HKD Callable CLN due 2010 (Tranche B)	04-Jun-07	16-Jul-07	16-Jul-10
	Minibond Series 32 USD Callable CLN due 2013 (Tranche C)	04-Jun-07	16-Jul-07	16-Jan-13
	Minibond Series 32 HKD Callable CLN due 2013 (Tranche D)	04-Jun-07	16-Jul-07	16-Jan-13
	Minibond Series 33 USD Callable CLN due 2010 (Tranche A)	23-Jul-07	31-Aug-07	31-Aug-10
	Minibond Series 33 HKD Callable CLN due 2010 (Tranche B)	23-Jul-07	31-Aug-07	31-Aug-10
	Minibond Series 33 USD Callable CLN due 2013 (Tranche C)	23-Jul-07	31-Aug-07	28-Feb-13
	Minibond Series 33 HKD Callable CLN due 2013 (Tranche D)	23-Jul-07	31-Aug-07	28-Feb-13
	Minibond Series 34 USD Fixed Rate Callable CLN due 2011 (Tranche A)	19-Nov-07	07-Jan-08	07-Jan-11
	Minibond Series 34 HKD Fixed Rate Callable CLN due 2011 (Tranche B)	19-Nov-07	07-Jan-08	07-Jan-11
	Minibond Series 35 USD Fixed Rate Callable CLN due 2011 (Tranche A)	16-Jan-08	22-Feb-08	22-Feb-11
	Minibond Series 35 HKD Fixed Rate Callable CLN due 2011 (Tranche B)	16-Jan-08	22-Feb-08	22-Feb-11
	Minibond Series 36 USD Fixed Rate Callable CLN due 2011 (Tranche A)	14-Apr-08	15-May-08	15-May-11
	Minibond Series 36 HKD Fixed Rate Callable CLN due 2011 (Tranche B)	14-Apr-08	15-May-08	15-May-11