

## Outstanding Retail Structured Notes issued by Pyxis Finance Limited (as at 1 February 2010)

| Issuer                       | Issue  | Date of Issue Prospectus | Issue Date (dd/mm/yy) | Maturity Date (dd/mm/yy) |
|------------------------------|--|--------------------------|-----------------------|--------------------------|
| <b>Pyxis Finance Limited</b> | Equity Linked Notes Series 10<br>(Tranche A US\$ + Tranche B HK\$) | 16-Nov-04                | 17-Dec-04             | 17-Dec-10                |
|                              | Equity Linked Notes Series 19<br>(Tranche B)                       | 04-Dec-06                | 04-Jan-07             | 05-Jan-09                |
|                              | HKD Equity Linked Notes Series 20 (Tranche A)                      | 22-Jan-07                | 26-Feb-07             | 28-Feb-11                |
|                              | USD Equity Linked Notes Series 20 (Tranche B)                      | 22-Jan-07                | 26-Feb-07             | 28-Feb-11                |
|                              | HKD Equity Linked Notes due 2009 Series 21<br>(Tranche A)          | 24-Apr-07                | 28-May-07             | 30-Nov-09                |
|                              | USD Equity Linked Notes due 2009 Series 21<br>(Tranche B)          | 24-Apr-07                | 28-May-07             | 30-Nov-09                |