

## Outstanding Retail Structured Notes issued by Pyxis Finance Limited (as at 1 September 2010)

Issuer	Issue	Date of Issue Prospectus	Issue Date (dd/mm/yy)	Maturity Date (dd/mm/yy)
<b>Pyxis Finance Limited</b>	Equity Linked Notes Series 10 (Tranche A US\$ + Tranche B HK\$)	16-Nov-04	17-Dec-04	17-Dec-10
	Equity Linked Notes Series 19 (Tranche B)	04-Dec-06	04-Jan-07	05-Jan-09
	HKD Equity Linked Notes Series 20 (Tranche A)	22-Jan-07	26-Feb-07	28-Feb-11
	USD Equity Linked Notes Series 20 (Tranche B)	22-Jan-07	26-Feb-07	28-Feb-11
	HKD Equity Linked Notes due 2009 Series 21 (Tranche A)	24-Apr-07	28-May-07	30-Nov-09
	USD Equity Linked Notes due 2009 Series 21 (Tranche B)	24-Apr-07	28-May-07	30-Nov-09