

Exemptions granted under section 309(2) of the Securities and Futures Ordinance (Cap. 571)

Exemptions granted in respect of corporations issuing securities listed on The Stock Exchange of Hong Kong Limited are set out below. These exemptions are granted to the corporations, their substantial shareholders, directors and chief executives from compliance with Part XV of the Securities and Futures Ordinance in respect of the obligations that derive from the listing by these corporations of their securities on the Stock Exchange of Hong Kong. This list is updated at the beginning of every month.

Guidelines setting out the basis on which exemptions are granted under s.309 of the SFO are published on the Part XV page of the SFC's web site. The exemptions available fall into 3 categories, which are described in the Guidelines.

Category 1 partial exemptions for corporations whose shares are listed on the Stock Exchange of Hong Kong Limited and on another stock exchange

Name	SEHK stock codes	
1. Manulife Financial Corporation	0945	
2. Standard Chartered PLC	2888	
3. Prudential plc	2378	
4. Vale S.A. Common - DR	6210	
5. Vale S.A. Class A Preferred - DR	6230	
6. Glencore International plc	0805	
7. Kazakhmys PLC	0847	
8. CapitaMalls Asia Ltd.	6813	
9. SBI Holdings, Inc. - DR	6488	(only applies to SBI Holdings, Inc. and its substantial shareholders)
10. Coach, Inc. -RS	6388	

Category 2 exemptions for corporations none of whose shares are listed on the Stock Exchange of Hong Kong Limited

Category 2 exemptions for corporations (none of whose shares are listed on the Stock Exchange of Hong Kong Limited) in respect of their structured products listed on The Stock Exchange of Hong Kong Limited

Name	Period of exemption	
	Commencing on	Ending on
1. BOCI Aisa Limited	21 December, 2007	20 December, 2012
2. Barclays Bank PLC	21 December, 2007	20 December, 2012
3. BNP Paribas Arbitrage Issuance B.V.	21 December, 2007	20 December, 2012
4. Calyon Financial Products (Guernsey) Limited	21 December, 2007	20 December, 2008
5. Citigroup Global Markets Holdings Inc.	15 June, 2009	14 June, 2012
6. Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A.	21 December, 2007	20 December, 2012
7. Credit Suisse AG	21 December, 2007	20 December, 2012
8. Daiwa Capital Markets Hong Kong Limited	20 July, 2010	19 July, 2012
9. DBS Bank Ltd	21 December, 2007	20 December, 2012
10. Deutsche Bank AG	21 December, 2007	20 December, 2011
11. Fortis Bank S.A./N.V.	21 December, 2007	20 December, 2009
12. Goldman Sachs Structured Products (Asia) Limited	21 December, 2007	20 December, 2012
13. J.P. Morgan Structured Products B.V.	21 December, 2007	20 December, 2012
14. KBC Financial Products International Limited	21 December, 2007	20 December, 2011
15. Macquarie Bank Limited	1 January, 2008	31 December, 2012
16. Nomura International plc	10 December, 2009	9 December, 2012
17. SGA Société Générale Acceptance N.V.	21 December, 2007	20 December, 2012
18. Standard Bank Plc	21 December, 2007	20 December, 2010
19. Standard Chartered Bank	28 June, 2010	27 June, 2012
20. The Hongkong and Shanghai Banking Corporation Ltd	21 December, 2007	20 December, 2012
21. The Royal Bank of Scotland N.V.	21 December, 2007	20 December, 2012
22. UBS AG	21 December, 2007	20 December, 2012

Category 2 exemptions for corporations (none of whose shares are listed on the Stock Exchange of Hong Kong Limited) in respect of their debt securities issued under debt programmes and listed on The Stock Exchange of Hong Kong Limited

Exemptions granted in respect of a programme

1. Asian Development Bank	<i>Global Medium-Term Note Program</i>
2. Bank of China (Hong Kong) Limited	<i>US\$ Denominated Medium Term Note Programme</i>
3. Cathay Pacific MTN Financing Limited	<i>US\$2 billion Medium Term Note Programme</i>
4. Cheung Kong Finance (MTN) Limited	<i>US\$2,000,000,000 Medium Term Note Programme</i>
5. Henderson Land MTN Limited, Henderson Land MTN (S) Pte. Limited	<i>US\$3,000,000,000 Medium Term Note Programme</i>
6. Henson Finance Limited	<i>US\$500 million fixed interest coupon guaranteed notes</i>
7. HKCG (Finance) Limited	<i>US\$1,000,000,000 Medium Term Note Programme</i>
8. Kowloon-Canton Railway Corporation	<i>US\$3,000,000,000 Medium Term Note Programme</i>
9. Swire Pacific MTN Financing Limited	<i>US\$1,500,000,000 Medium Term Note Programme</i>
10. The Hong Kong Mortgage Corporation Limited	<i>US\$3,000,000,000 Medium Term Note Programme</i>
11. The Link Finance (Cayman) 2009 Limited	<i>US\$1 billion Guaranteed Euro Medium Term Note Programme</i>
12. Urban Renewal Authority	<i>US\$1 billion Medium Term Note Programme</i>
13. UniCredit Bank AG	<i>US\$5,000,000,000 Medium Term Note Programme</i>

Exemptions granted in respect of a particular issue of debt security

	stock codes
1. 1Malaysia Sukuk Global Berhad Trust Certificates 2015	4321
2. Bank of China (Hong Kong) Limited	4316
3. Cherating Capital Ltd	1519
4. China Overseas Finance (Cayman) II Limited	4503
5. CLP Power Hong Kong Financing Ltd.	4306
6. CLP Power Hong Kong Financing Ltd.	4318
7. Fita International Ltd.	4315
8. Gainlead International Limited	1513
9. Henson Finance Limited	4312
10. HKCG (Finance) Limited	4303
11. Hongkong Electric Finance Ltd.	4505
12. Hutchison Whampoa International (03/13) Limited	2565
13. PHBS Limited	4325
14. PTT Public Company Limited	2527
15. Paka Capital Ltd	1608
16. Rainbow Days Ltd.	86004
17. Rainbow Days Ltd.	86005
18. Swire Pacific MTN Financing Limited	2543
19. Swire Pacific MTN Financing Limited	2544
20. Tesco PLC	86008
21. The Hongkong and Shanghai Banking Corporation Limited	2511
22. The Hongkong and Shanghai Banking Corporation Limited	2550
23. The Hongkong and Shanghai Banking Corporation Limited	2558
24. The Hongkong and Shanghai Banking Corporation Limited	4304
25. The Hongkong and Shanghai Banking Corporation Limited	4323
26. The Hongkong and Shanghai Banking Corporation Limited	4324
27. Wakala Global Sukuk Berhad	4518
28. Wakala Global Sukuk Berhad	4519

Category 3 exemptions for open-ended CIS in corporate form whose shares are listed on The Stock Exchange of Hong Kong Limited

	stock codes
1. db x-trackers FTSE Vietnam ETF	3087
2. db x-trackers FTSE/Xinhua China 25 ETF	3007
3. db x-trackers MSCI Brazil TRN Index ETF	3048
4. db x-trackers MSCI EM Asia TRN Index ETF	3035
5. db x-trackers MSCI Emerging Markets TRN Index ETF	3009
6. db x-trackers MSCI Korea TRN Index ETF	2848
7. db x-trackers MSCI Pacific ex-Japan TRN Index ETF	3043
8. db x-trackers MSCI Russia Capped Index ETF	3027
9. db x-trackers MSCI Taiwan TRN Index ETF	3036

10. db x-trackers MSCI USA TRN Index ETF	3020
11. db x-trackers MSCI World TRN Index ETF	3019
12. db x-trackers S&P CNX NIFTY ETF	3015
13. db x-trackers US Dollar Money Market ETF	3011
14. db x-trackers CSI300 Banks Index ETF	3061
15. db x-trackers CSI300 Consumer Discretionary Index ETF	3025
16. db x-trackers CSI300 Energy Index ETF	3017
17. db x-trackers CSI300 Financials Index ETF	2844
18. db x-trackers CSI300 Health Care Index ETF	3057
19. db x-trackers CSI300 Index ETF	3049
20. db x-trackers CSI300 Industrials Index ETF	3005
21. db x-trackers CSI300 Materials Index ETF	3062
22. db x-trackers CSI300 Real Estate Index ETF	2816
23. db x-trackers CSI300 Transportation Index ETF	3063
24. db x-trackers CSI300 Utilities Index ETF	3052