



16 January 2014

**High Concentration of Shareholding
In
Gamma Logistics Corporation (Stock Code: 8310)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Gamma Logistics Corporation (“the Company”) in the hands of a limited number of shareholders as at 7 January 2014.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 7 January 2014, 15 shareholders held an aggregate of 151,290,000 Shares, representing 18.91% of the issued Shares. Such shareholding, together with 600,000,000 Shares (representing 75% of the issued Shares) held by a substantial shareholder, represented 93.91% of the issued Shares. Therefore, only 48,710,000 Shares (representing 6.09% of the issued Shares) were held by other shareholders.

As at 7 January 2014, the shareholding structure of the Company was as follows:

	Number of Shares held (shares)	% of total number of issued Shares (%)
Golden Fame International Investments Group Limited (<i>Note 1</i>)	600,000,000	75.00
A group of 15 shareholders	151,290,000	18.91
Other shareholders	48,710,000	6.09
	<hr/> 800,000,000	<hr/> 100.00

Note 1: Golden Fame International Investments Group Limited is beneficially owned as to 40% by Smart Oriental Limited, as to 20% by B & O Global Invest Limited and as to the remaining 40% by Mr. Lo Wong Fung, Chairman and Executive Director of the Company.

The Company was listed on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited on 22 August 2013 by way of placing a total of 200,000,000 new Shares, representing 25% of the issued Shares, at HK\$0.25 per Share.

Share price of the Company closed at HK\$0.275 on its first day of listing and hovered between HK\$0.207 and HK\$0.305 up to 2 January 2014. Since 3 January 2014, the share price of the Company began to surge and rose a total of 245% from the closing price of HK\$0.238 on 2 January 2014 to HK\$0.820 on 6 January 2014. During this period, the



Company announced on 3 January 2014 that it was not aware of any reasons for the increase in share price.

On 15 January 2014, the share price closed at HK\$0.650, representing an increase of 173% from the closing price of HK\$0.238 on 2 January 2014.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

End