



26 November 2010

**High Concentration of Shareholding
in
PacMOS Technologies Holdings Limited (Stock Code: 1010)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of PacMOS Technologies Holdings Limited (“the Company”) in the hands of a limited number of shareholders as at 3 November 2010.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as of 3 November 2010, a maximum of 12 shareholders (*Note 3*) held an aggregate of 73,124,000 Shares, representing 21.73% of the issued Shares. Such shareholding, together with 251,653,142 Shares held aggregately by two substantial shareholders, namely, Texan Management Limited and Vision2000 Venture Limited (in aggregate representing 74.76% of the issued Shares), represented 96.49% of the issued Shares as at 3 November 2010. Therefore, only 3.51% of the issued Shares were held by other investors.

As at 3 November 2010, the shareholding structure of the Company is as follows:

	Number of Shares held (Shares)	% of total number of issued Shares (%)
Texan Management Limited (<i>Note 1</i>)	145,610,000	43.26
Vision2000 Venture Limited (<i>Note 2</i>)	106,043,142	31.50
A group of 12 shareholders (<i>Note 3</i>)	73,124,000	21.73
Other shareholders	11,810,000	3.51
Total	336,587,142	100.00

Note 1: All Dragon International Limited was deemed to be interested in the 145,610,000 Shares held by Texan Management Limited, as being the controlling corporation of Texan Management Limited.

Note 2: Mosel Vitelic Inc. was deemed to be interested in the 106,043,142 Shares held by Vision2000 Venture Limited, as being the controlling corporation of Vision2000 Venture Limited.

Note 3: Ultimate beneficial ownership of 36,024,000 Shares cannot be ascertained during the SFC’s current enquiry. Four share certificates were issued by the share registrar in the name of a nominee company who now claim they have no record of the whereabouts of these certificates. SFC now assume these four share certificates belong to a maximum of four different shareholders.



It is noted that, on 29 October 2010, the share price increased 350% from the previous closing price of \$0.44 to \$1.98 at 10:39 a.m. with trading volume of 6,520,000 shares when trading in the shares was then suspended. At 1:10 p.m., the Company published an announcement stating that it was not aware of any reason for the increase in share price and it was in preliminary discussions with a third party regarding a potential business dealing. Trading of the shares resumed at 2:30 p.m. that day. The share price eased in the afternoon trading session to close at \$1.21 with trading volume of 7,042,000 shares. The Company further clarified after market close that the potential business dealing was in relation to a disposal of asset.

Since then, the share price continued to stay at around \$1.30 level. As at 25 November 2010, the share price closed at \$1.30, representing an increase of 195.5% from the closing price of \$0.44 on 28 October 2010.

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