

23 November 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of CIMC-TianDa Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lucky Rich Holdings Limited	23 November 2020	Sale	300,000	\$0.2450	1,424,928,770	8.5643%
		Sale	740,000	\$0.2450	1,424,188,770	8.5598%
		Sale	55,000	\$0.2450	1,424,133,770	8.5595%
		Sale	85,000	\$0.2450	1,424,048,770	8.5590%
		Sale	820,000	\$0.2450	1,423,228,770	8.5541%
		Sale	50,000	\$0.2440	1,423,178,770	8.5538%
		Sale	800,000	\$0.2440	1,422,378,770	8.5490%
		Sale	200,000	\$0.2440	1,422,178,770	8.5478%
		Sale	150,000	\$0.2440	1,422,028,770	8.5468%

		Sale	5,000	\$0.2440	1,422,023,770	8.5468%
		Sale	10,000	\$0.2440	1,422,013,770	8.5468%
		Sale	10,000	\$0.2440	1,422,003,770	8.5467%
		Sale	5,000	\$0.2440	1,421,998,770	8.5467%
		Sale	105,000	\$0.2440	1,421,893,770	8.5460%
		Sale	165,000	\$0.2440	1,421,728,770	8.5450%

End

Note:

Lucky Rich Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Lucky Rich Holdings Limited is wholly-owned by 上海蘊融投資中心(有限合夥) (Shanghai Lucky Rich Investment Centre (Limited Partnership)\*) (the controlling shareholder of its majority limited partner and one of its general partners is 經緯紡織機械股份有限公司(Jingwei Textile Machinery Company Limited\*) and the owner of its another general partner is Liu Xiaolin).

*\* for identification purpose only*