

24 November 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of CIMC-TianDa Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|------------------|-----------------|------------------|-----------------|--|--|
| Lucky Rich Holdings Limited | 24 November 2020 | Sale | 25,000 | \$0.2450 | 1,421,703,770 | 8.5449% |
| | | Sale | 550,000 | \$0.2450 | 1,421,153,770 | 8.5416% |
| | | Sale | 40,000 | \$0.2450 | 1,421,113,770 | 8.5414% |
| | | Sale | 185,000 | \$0.2450 | 1,420,928,770 | 8.5402% |
| | | Sale | 15,000 | \$0.2450 | 1,420,913,770 | 8.5401% |
| | | Sale | 230,000 | \$0.2440 | 1,420,683,770 | 8.5388% |
| | | Sale | 855,000 | \$0.2440 | 1,419,828,770 | 8.5336% |
| | | Sale | 120,000 | \$0.2450 | 1,419,708,770 | 8.5329% |
| | | Sale | 580,000 | \$0.2450 | 1,419,128,770 | 8.5294% |

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|--|--|------|---------|----------|---------------|---------|
| | | Sale | 245,000 | \$0.2450 | 1,418,883,770 | 8.5279% |
| | | Sale | 15,000 | \$0.2450 | 1,418,868,770 | 8.5279% |
| | | Sale | 145,000 | \$0.2440 | 1,418,723,770 | 8.5270% |
| | | Sale | 200,000 | \$0.2440 | 1,418,523,770 | 8.5258% |
| | | Sale | 400,000 | \$0.2440 | 1,418,123,770 | 8.5234% |
| | | Sale | 40,000 | \$0.2440 | 1,418,083,770 | 8.5231% |
| | | Sale | 855,000 | \$0.2440 | 1,417,228,770 | 8.5180% |

End

Note:

Lucky Rich Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Lucky Rich Holdings Limited is wholly-owned by 上海蘊融投資中心(有限合夥) (Shanghai Lucky Rich Investment Centre (Limited Partnership)*) (the controlling shareholder of its majority limited partner and one of its general partners is 經緯紡織機械股份有限公司(Jingwei Textile Machinery Company Limited*) and the owner of its another general partner is Liu Xiaolin).

* for identification purpose only