

19 November 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Haier Electronics Group Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount paid	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	/ received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
UBS AG	13 November	Ordinary	Hedging of Delta 1 products	Sale	2,204,000	\$79,988,407.0000	\$37.0500	\$35.4000
	2020	shares	created as a result of wholly					
			unsolicited client-driven orders					



Ordinary	Client facilitation trades in	Purchase	1,006,000	\$36,563,170.6000	\$36.3451	\$36.3451
shares	ordinary shares arising from					
	wholly unsolicited client-driven					
	orders by a client facilitation					
	desk which operates					
	independently of the group's					
	proprietary trading desk. I					
	confirm the resultant proprietary					
	positions (if any) will be flattened					
	no later than the close of the					
	morning trading session the next					
	trading day					
Ordinary	Hedging of Delta 1 products	Sale	3,421,000	\$122,691,086.1000	\$35.8641	\$35.8641
shares	created as a result of wholly					
	unsolicited client-driven orders					
Convertible	Hedging of Delta 1 products	Purchase	13,000,000	\$15,684,500.0000	\$1.2065	\$1.2065
bonds/notes	created as a result of wholly					
	unsolicited client-driven orders					

End

Note:

UBS AG is an exempt principal trader connected with the Offeree company.

Public Disclosure Form



Dealings were made for its own account.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.

This revised form supersedes the form dated 16 November 2020 and 17 November 2020.