

16 November 2020

Possible privatisation

Disclosure of dealings in the shares of Shandong Gold Mining Co., Ltd. - H shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
中金期貨有限公司 (CICC Futures Co., Ltd.)	14 October 2020	Sale	100,000	\$20.0000	876,250	0.1253%
		Sale	100,000	\$20.0000	776,250	0.1110%

End

Note:

CICC Futures Co., Ltd. is a Class (1) associate connected with the Offeror by virtue of class (5) of the definition of acting in concert.

Dealings were made for the account of discretionary investment clients.

CICC Futures Co., Ltd. is ultimately owned by China International Capital Corporation Limited.

This form was received by the Executive on 17 November 2020.