

30 November 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Shandong Gold Mining Co., Ltd. – H Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Schroders Plc	27 November 2020	Purchase	727,250	\$17.9511	75,748,300	10.8289%
		Purchase	868,500	\$17.7602	76,616,800	10.9530%
		Purchase	250,250	\$17.7602	76,867,050	10.9888%

End

Note:

Schroders Plc is a Class (6) associate of the Offeror company by virtue of its holdings of ordinary shares in the Offeror company.

Dealings were made for the account of discretionary investment clients.



Schroders Plc is listed on London Stock Exchange with substantial shareholders: Vincitas Ltd, Veritas Ltd, Flavida Ltd, Fervida Ltd, Lindsell Train Ltd, and Harris Associates LP.