

14 December 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Shandong Gold Mining Co., Ltd. - H shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|--------------------------------|------------------|------------------------------------|-------------------------|--------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| CICC Wealth Investment Limited | 11 December 2020 | Derivatives | Other types of products | Closing out of a derivative contract | 3,000 | 11 December 2020 | \$16.9167 | \$50,750.0200 | 0 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 3,000 | 11 December 2020 | \$16.9167 | \$50,750.0200 | 0 |

End



Note:

CICC Wealth Investment Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Wealth Investment Limited is ultimately owned by China International Capital Corporation Limited.