

6 November 2020

Mandatory general offer

Disclosure of dealings in the shares of Yixin Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Jiang Dong	19 June 2020	Sale	200,000	\$1.9300	39,818,310	0.6246%
		Sale	200,000	\$1.9300	39,618,310	0.6215%
		Sale	200,000	\$1.9200	39,418,310	0.6183%
		Sale	500,000	\$1.9200	38,918,310	0.6105%

End

Note:

Jiang Dong is a Class (1) associate connected with the Offeree company by virtue of class (2) of the definition of acting in concert.

Dealings were made for his own account.



The disclosure form was received by the Executive on 6 November 2020.