

6 November 2020

**Mandatory general offer**

**Disclosure of dealings in the shares of Yixin Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Jiang Dong	4 August 2020	Sale	50,000	\$2.0300	37,268,310	0.5846%

End

Note:

Jiang Dong is a Class (1) associate connected with the Offeree company by virtue of class (2) of the definition of acting in concert.

Dealings were made for his own account.

The disclosure form was received by the Executive on 6 November 2020.