

1 November 2021

Possible mandatory general offer

Disclosure of dealings in the shares of Ausnutria Dairy Corporation Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|----------------------------------|-----------------|------------------------------------|-------------------------|--------------------------------------|--|----------------------------------|-----------------|------------------------------|--|
| CITIC Securities Company Limited | 29 October 2021 | Derivatives | Other types of products | Closing out of a derivative contract | 220,000 | 29 October 2021 | \$9.7508 | \$2,145,170.0000 | 0 |
| | | Derivatives | Other types of products | Closing out of a derivative contract | 220,000 | 29 October 2021 | \$9.7508 | \$2,145,170.0000 | 0 |

End



Note:

CITIC Securities Company Limited is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.