

23 August 2021

Privatisation by way of merger

Disclosure of dealings in the shares of Beijing Capital Land Ltd. - H Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pentwater Capital Management Europe LLP	19 August 2021	Purchase	250,000	\$2.6700	57,250,000	3.7391%
		Purchase	546,000	\$2.6800	57,796,000	3.7747%
		Purchase	334,000	\$2.7000	58,130,000	3.7965%
		Purchase	306,000	\$2.6800	58,436,000	3.8165%
		Purchase	2,026,000	\$2.6900	60,462,000	3.9488%
		Purchase	112,000	\$2.7000	60,574,000	3.9562%
		Purchase	2,106,000	\$2.6900	62,680,000	4.0937%
		Purchase	76,000	\$2.7000	62,756,000	4.0987%
		Purchase	2,276,000	\$2.6900	65,032,000	4.2473%
		Purchase	116,000	\$2.7000	65,148,000	4.2549%

	Purchase	2,404,000	\$2.6900	67,552,000	4.4119%
	Purchase	74,000	\$2.7000	67,626,000	4.4167%
	Purchase	8,676,000	\$2.6900	76,302,000	4.9834%
	Purchase	2,000,000	\$2.7000	78,302,000	5.1140%
	Purchase	22,698,000	\$2.6900	101,000,000	6.5964%
	Purchase	1,744,000	\$2.6800	102,744,000	6.7103%
	Purchase	16,000	\$2.6900	102,760,000	6.7114%
	Purchase	4,000	\$2.6800	102,764,000	6.7116%
	Purchase	622,000	\$2.6900	103,386,000	6.7523%
	Purchase	14,000	\$2.6800	103,400,000	6.7532%
	Purchase	12,000	\$2.6900	103,412,000	6.7539%
	Purchase	494,000	\$2.6800	103,906,000	6.7862%
	Purchase	224,000	\$2.6900	104,130,000	6.8008%
	Purchase	4,000	\$2.6800	104,134,000	6.8011%
	Purchase	18,000	\$2.6900	104,152,000	6.8023%
	Purchase	2,000	\$2.6800	104,154,000	6.8024%
	Purchase	4,000	\$2.6900	104,158,000	6.8027%
	Purchase	1,690,000	\$2.6800	105,848,000	6.9130%
	Purchase	128,000	\$2.6900	105,976,000	6.9214%
	Purchase	30,000	\$2.6800	106,006,000	6.9234%
	Purchase	4,000	\$2.6900	106,010,000	6.9236%
	Purchase	12,000	\$2.6800	106,022,000	6.9244%
	Purchase	22,000	\$2.6900	106,044,000	6.9258%

	Purchase	22,000	\$2.6800	106,066,000	6.9273%
	Purchase	30,000	\$2.6900	106,096,000	6.9292%
	Purchase	382,000	\$2.6800	106,478,000	6.9542%
	Purchase	120,000	\$2.6900	106,598,000	6.9620%
	Purchase	2,000	\$2.6800	106,600,000	6.9622%
	Purchase	14,000	\$2.6900	106,614,000	6.9631%
	Purchase	18,000	\$2.6800	106,632,000	6.9643%
	Purchase	12,000	\$2.6900	106,644,000	6.9650%
	Purchase	4,000	\$2.6800	106,648,000	6.9653%
	Purchase	30,000	\$2.6900	106,678,000	6.9673%
	Purchase	344,000	\$2.6800	107,022,000	6.9897%
	Purchase	652,000	\$2.6900	107,674,000	7.0323%
	Purchase	2,000	\$2.6800	107,676,000	7.0324%
	Purchase	2,324,000	\$2.7000	110,000,000	7.1842%

End

Note:

Pentwater Capital Management Europe LLP is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pentwater Capital Management Europe LLP is ultimately owned by Pentwater Capital Management LP.

This form was received by the Executive on 23 August 2021.