

4 January 2021

## Voluntary general offer

## Disclosure of dealings in the shares of China Glass Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Purchase /	Number of	Price per unit	Resultant balance	Percentage of
		relevant	Sale	securities		(including those	class (including
		securities				of any person with	those of any
						whom there is an	person with whom
						agreement or	there is an
						understanding)	agreement or
							understanding)
China Glass	2 January 2021	Convertible	Purchase	15,138,671	\$1.2800	0	100.0000%
Holdings Limited		bonds/notes					

End

Note:

China Glass Holdings Limited is the Offeree company.

Dealings were made for its own account.