

4 January 2021

Voluntary general offer

Disclosure of dealings in the shares of China Glass Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
China-Africa Manufacturing Investment Co., Limited	2 January 2021	Convertible bonds/notes	Sale	15,138,671	\$1.2800	0	100.0000%

End

Note:

China-Africa Manufacturing Investment Co., Limited is a Class (6) associate connected with the Offeree company by virtue of its holdings of convertible bonds/notes in the Offeree company.



Dealings were made for its own account.

China-Africa Manufacturing Investment Co., Limited is ultimately owned by China-Africa Development Fund Co., Ltd..