

7 September 2021

**Possible mandatory general offer**

**Disclosure of dealings in the shares of China Logistics Property Holdings Co., Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Merrill Lynch International	6 September 2021	Derivatives	Other types of products	Entering into of a derivative contract	3,000	28 February 2023	\$4.1165	\$12,349.6050	0
		Derivatives	Other types of products	Entering into of a derivative contract	5,000	28 February 2023	\$4.1165	\$20,582.6750	0
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	28 February 2023	\$4.1165	\$4,116.5350	0

	Derivatives	Other types of products	Entering into of a derivative contract	71,000	28 February 2023	\$4.1165	\$292,273.9850	0
	Derivatives	Other types of products	Entering into of a derivative contract	4,000	28 February 2023	\$4.1165	\$16,466.1400	0
	Derivatives	Other types of products	Entering into of a derivative contract	12,000	28 February 2023	\$4.1165	\$49,398.4200	0
	Derivatives	Other types of products	Entering into of a derivative contract	35,000	28 February 2023	\$4.1165	\$144,078.7250	0
	Derivatives	Other types of products	Entering into of a derivative contract	181,000	28 February 2023	\$4.1165	\$745,092.8350	0
	Derivatives	Other types of products	Entering into of a derivative contract	49,000	28 February 2023	\$4.1165	\$201,710.2150	0
	Derivatives	Other types of products	Entering into of a derivative contract	116,000	28 February 2023	\$4.1165	\$477,518.0600	0
	Derivatives	Other types of products	Entering into of a derivative contract	80,000	28 February 2023	\$4.1165	\$329,322.8000	0

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.