

22 October 2021

**Possible mandatory general offer**

**Disclosure of dealings in the shares of China Logistics Property Holdings Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date            | Description of relevant securities | Description of products | Nature of dealings                     | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|-----------------|------------------------------------|-------------------------|--|--|----------------------------------|-----------------|------------------------------|--|
| Merrill Lynch International | 21 October 2021 | Derivatives                        | Other types of products | Entering into of a derivative contract | 77,000   | 31 July 2023                     | \$4.2250        | \$325,328.6190               | 0  |
|                             |                 | Derivatives                        | Other types of products | Entering into of a derivative contract | 361,000  | 31 July 2023                     | \$4.2250        | \$1,525,241.9670             | 0  |
|                             |                 | Derivatives                        | Other types of products | Entering into of a derivative contract | 636,000  | 31 July 2023                     | \$4.2250        | \$2,687,129.8920             | 0  |



End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.