

3 March 2021

Privatisation by way of merger

Disclosure of dealings in the shares of China Machinery Engineering Corporation - H Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pentwater Capital	2 March	Purchase	12,000,000	\$3.5315	89,000,000	9.5800%
Management Europe LLP	2021	Sale	2,000,000	\$3.5027	87,000,000	9.5800%

End

Note:

Pentwater Capital Management Europe LLP is a Class (6) associate connected with the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pentwater Capital Management Europe LLP is ultimately owned by Pentwater Capital Management LP.