

18 June 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	17 June 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	5,072,000	\$23,495,870.0000	\$4.6500	\$4.5600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,743,000	\$12,653,530.0000	\$4.6300	\$4.6000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,750,000	\$8,221,566.5000	\$4.6980	\$4.6980
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	128,082	\$592,493.7600	\$4.6259	\$4.6259

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	574,128	\$2,655,852.4000	\$4.6259	\$4.6259
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	416,336	\$1,925,925.7100	\$4.6259	\$4.6259
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	8,444,000	\$38,984,259.2000	\$4.6168	\$4.6168
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,700,000	\$7,840,151.8000	\$4.6119	\$4.6119
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	579,954	\$2,682,802.8300	\$4.6259	\$4.6259
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Purchase	2,743,000	\$12,633,709.4000	\$4.6058	\$4.6058
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,750,000	\$8,221,566.5000	\$4.6980	\$4.6980
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	10,000	\$46,065.6400	\$4.6066	\$4.6066

		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,728,424	\$8,019,541.6752	\$4.6398	\$4.6398
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	579,954	\$2,682,809.2086	\$4.6259	\$4.6259
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	2,883,211	\$13,311,208.5448	\$4.6168	\$4.6168
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	580,466	\$2,677,051.1454	\$4.6119	\$4.6119
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	381,720	\$1,771,104.4560	\$4.6398	\$4.6398
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	636,753	\$2,939,761.2504	\$4.6168	\$4.6168
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	128,082	\$592,494.5238	\$4.6259	\$4.6259
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	128,195	\$591,222.5205	\$4.6119	\$4.6119

		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,711,060	\$7,938,976.1880	\$4.6398	\$4.6398
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	574,128	\$2,655,858.7152	\$4.6259	\$4.6259
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	2,854,245	\$13,177,478.3160	\$4.6168	\$4.6168
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	574,635	\$2,650,159.1565	\$4.6119	\$4.6119
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,240,796	\$5,757,045.2808	\$4.6398	\$4.6398
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	2,069,791	\$9,555,811.0888	\$4.6168	\$4.6168
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	416,704	\$1,921,797.1776	\$4.6119	\$4.6119
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	416,336	\$1,925,928.7024	\$4.6259	\$4.6259



End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..