

21 June 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	18 June 2021	Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Purchase	802,500	\$3,603,225.0000	\$4.4900	\$4.4900
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	15,225,000	\$68,480,527.5000	\$4.4979	\$4.4979
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,147,500	\$9,675,900.7500	\$4.5057	\$4.5057

		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Sale	802,500	\$3,607,645.9700	\$4.4955	\$4.4955
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	5,198,801	\$23,383,687.0179	\$4.4979	\$4.4979
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	733,265	\$3,303,872.1105	\$4.5057	\$4.5057
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,147,759	\$5,162,505.2061	\$4.4979	\$4.4979
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	161,941	\$729,657.5637	\$4.5057	\$4.5057
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	5,146,608	\$23,148,928.1232	\$4.4979	\$4.4979
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	725,899	\$3,270,683.1243	\$4.5057	\$4.5057
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	3,731,832	\$16,785,407.1528	\$4.4979	\$4.4979



		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	526,395	\$2,371,777.9515	\$4.5057	\$4.5057
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Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..