

21 June 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	18 June 2021	Derivatives	Other types of products	Entering into of a derivative contract	5,198,801	17 June 2031	\$4.4979	\$23,383,687.0179	10,970,856
		Derivatives	Other types of products	Entering into of a derivative contract	733,265	17 June 2031	\$4.5057	\$3,303,872.1105	11,704,121
		Derivatives	Other types of products	Entering into of a derivative contract	1,147,759	17 June 2031	\$4.4979	\$5,162,505.2061	2,422,509

		Derivatives	Other types of products	Entering into of a derivative contract	161,941	17 June 2031	\$4.5057	\$729,657.5637	2,584,450
		Derivatives	Other types of products	Entering into of a derivative contract	5,146,608	17 June 2031	\$4.4979	\$23,148,928.1232	10,860,676
		Derivatives	Other types of products	Entering into of a derivative contract	725,899	17 June 2031	\$4.5057	\$3,270,683.1243	11,586,575
		Derivatives	Other types of products	Entering into of a derivative contract	3,731,832	17 June 2031	\$4.4979	\$16,785,407.1528	7,875,459
		Derivatives	Other types of products	Entering into of a derivative contract	526,395	17 June 2031	\$4.5057	\$2,371,777.9515	8,401,854
		Derivatives	Other types of products	Closing out of a derivative contract	802,500	29 April 2022	\$4.4955	\$3,607,645.9725	1,034,500

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Deals were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..