

28 June 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	25 June 2021	Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Purchase	246,500	\$1,074,740.0000	\$4.3600	\$4.3600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	34,500	\$149,840.4000	\$4.3432	\$4.3432
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Sale	246,500	\$1,076,058.7750	\$4.3654	\$4.3654
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	12,000	\$52,118.4000	\$4.3432	\$4.3432



		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	2,500	\$10,858.0000	\$4.3432	\$4.3432
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	11,500	\$49,946.8000	\$4.3432	\$4.3432
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	8,500	\$36,917.2000	\$4.3432	\$4.3432

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..