

5 July 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	2 July 2021	Derivatives	Other types of products	Closing out of a derivative contract	404,500	29 April 2022	\$4.1351	\$1,672,635.0060	0
		Derivatives	Other types of products	Entering into of a derivative contract	291,500	17 June 2031	\$4.1773	\$1,217,682.9500	12,873,621
		Derivatives	Other types of products	Entering into of a derivative contract	64,000	17 June 2031	\$4.1773	\$267,347.2000	2,841,950



		Derivatives	Other types of products	Entering into of a derivative contract	288,500	17 June 2031	\$4.1773	\$1,205,151.0500	12,744,075
		Derivatives	Other types of products	Entering into of a derivative contract	209,000	17 June 2031	\$4.1773	\$873,055.7000	9,241,354

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..