

14 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	13 July 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,290,500	\$5,421,005.0000	\$4.2100	\$4.1800
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	530,500	\$2,234,041.6000	\$4.2112	\$4.2112
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	262,000	\$1,104,827.8000	\$4.2169	\$4.2169

		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	36,000	\$152,388.0000	\$4.2330	\$4.2330
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	33,500	\$141,663.6300	\$4.2288	\$4.2288
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Purchase	1,290,500	\$54,124,860.5000	\$4.1941	\$4.1941
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	89,500	\$377,412.5500	\$4.2169	\$4.2169
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	12,500	\$52,912.5000	\$4.2330	\$4.2330
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	20,000	\$84,338.0000	\$4.2169	\$4.2169
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	2,500	\$10,582.5000	\$4.2330	\$4.2330

		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	88,500	\$373,195.6500	\$4.2169	\$4.2169
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	12,000	\$50,796.0000	\$4.2330	\$4.2330
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	64,000	\$269,881.6000	\$4.2169	\$4.2169
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	9,000	\$38,097.0000	\$4.2330	\$4.2330
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	192,500	\$810,848.5000	\$4.2122	\$4.2122
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	43,000	\$181,124.6000	\$4.2122	\$4.2122
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	190,500	\$802,424.1000	\$4.2122	\$4.2122



		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	138,000	\$581,283.6000	\$4.2122	\$4.2122
--	--	------------------	---	------	---------	----------------	----------	----------

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..