

14 July 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	13 July 2021	Derivatives	Other types of products	Entering into of a derivative contract	1,290,500	13 July 2022	\$4.1941	\$5,412,486.0500	1,290,500
		Derivatives	Other types of products	Entering into of a derivative contract	89,500	17 June 2031	\$4.2169	\$377,412.5500	14,935,621
		Derivatives	Other types of products	Entering into of a derivative contract	12,500	17 June 2031	\$4.2330	\$52,912.5000	14,948,121

	Derivatives	Other types of products	Entering into of a derivative contract	192,500	17 June 2031	\$4.2122	\$810,848.5000	15,140,621
	Derivatives	Other types of products	Entering into of a derivative contract	20,000	17 June 2031	\$4.2169	\$84,338.0000	3,297,950
	Derivatives	Other types of products	Entering into of a derivative contract	2,500	17 June 2031	\$4.2330	\$10,582.5000	3,300,450
	Derivatives	Other types of products	Entering into of a derivative contract	43,000	17 June 2031	\$4.2122	\$181,124.6000	3,343,450
	Derivatives	Other types of products	Entering into of a derivative contract	88,500	17 June 2031	\$4.2169	\$373,195.6500	14,785,575
	Derivatives	Other types of products	Entering into of a derivative contract	12,000	17 June 2031	\$4.2330	\$50,796.0000	14,797,575
	Derivatives	Other types of products	Entering into of a derivative contract	190,500	17 June 2031	\$4.2122	\$802,424.1000	14,988,075
	Derivatives	Other types of products	Entering into of a derivative contract	64,000	17 June 2031	\$4.2169	\$269,881.6000	10,720,854
	Derivatives	Other types of products	Entering into of a derivative contract	9,000	17 June 2031	\$4.2330	\$38,097.0000	10,729,854
	Derivatives	Other types of products	Entering into of a derivative contract	138,000	17 June 2031	\$4.2122	\$581,283.6000	10,867,854

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..