

19 July 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	16 July 2021	Derivatives	Other types of products	Entering into of a derivative contract	107,500	17 June 2031	\$4.1978	\$451,263.5000	15,567,121
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	17 June 2031	\$4.2189	\$4,218.9000	15,568,121
		Derivatives	Other types of products	Entering into of a derivative contract	24,000	17 June 2031	\$4.1978	\$100,747.2000	3,437,950

		Derivatives	Other types of products	Entering into of a derivative contract	500	17 June 2031	\$4.2189	\$2,109.4500	3,438,450
		Derivatives	Other types of products	Entering into of a derivative contract	1,000	17 June 2031	\$4.2189	\$4,218.9000	15,304,575
		Derivatives	Other types of products	Entering into of a derivative contract	106,500	17 June 2031	\$4.1978	\$447,065.7000	15,411,075
		Derivatives	Other types of products	Entering into of a derivative contract	77,500	17 June 2031	\$4.1978	\$325,329.5000	11,173,854
		Derivatives	Other types of products	Entering into of a derivative contract	500	17 June 2031	\$4.2189	\$2,109.4500	11,174,354

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..