

21 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	20 July 2021	Derivatives	Other types of products	Closing out of a derivative contract	500	4 December 2023	\$4.1153	\$2,057.6370	273,000
		Derivatives	Other types of products	Entering into of a derivative contract	194,500	17 June 2031	\$4.1186	\$801,067.7000	15,967,621
		Derivatives	Other types of products	Entering into of a derivative contract	43,500	17 June 2031	\$4.1186	\$179,159.1000	3,526,950



		Derivatives	Other types of products	Entering into of a derivative contract	192,500	17 June 2031	\$4.1186	\$792,830.5000	15,806,575
		Derivatives	Other types of products	Entering into of a derivative contract	139,500	17 June 2031	\$4.1186	\$574,544.7000	11,460,854

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..