

22 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	21 July 2021	Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk. I confirm the resultant proprietary positions (if any) will be flattened no later than the close of the morning trading session the next trading day	Sale	487	\$2,011.3100	\$4.1300	\$4.1300
		Ordinary shares	Dealing in shares for hedging of pre-existing derivatives	Sale	1,000	\$4,110.0000	\$4.1100	\$4.1100

		Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Purchase	145,000	\$597,849.5000	\$4.1231	\$4.1231
		Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Sale	1,000,000	\$4,094,600.0000	\$4.0946	\$4.0946
		Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Sale	3,358,000	\$13,756,443.2440	\$4.0966	\$4.0966
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	341,465	\$1,398,162.5890	\$4.0946	\$4.0946
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	49,500	\$204,093.4500	\$4.1231	\$4.1231
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	1,146,641	\$4,697,329.5206	\$4.0966	\$4.0966
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	75,425	\$308,835.2050	\$4.0946	\$4.0946
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	11,000	\$45,354.1000	\$4.1231	\$4.1231

		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	253,276	\$1,037,570.4616	\$4.0966	\$4.0966
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	338,022	\$1,384,064.8812	\$4.0946	\$4.0946
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	49,000	\$202,031.9000	\$4.1231	\$4.1231
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	1,135,076	\$4,649,952.3416	\$4.0966	\$4.0966
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	245,088	\$1,003,537.3248	\$4.0946	\$4.0946
		Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	35,500	\$146,370.0500	\$4.1231	\$4.1231
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	823,007	\$3,371,530.4762	\$4.0966	\$4.0966

End



Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..