

22 July 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	21 July 2021	Derivatives	Other types of products	Closing out of a derivative contract	341,465	17 June 2031	\$4.0946	\$1,398,162.5890	15,626,156
		Derivatives	Other types of products	Entering into of a derivative contract	49,500	17 June 2031	\$4.1231	\$204,093.4500	15,675,656
		Derivatives	Other types of products	Closing out of a derivative contract	1,146,641	17 June 2031	\$4.0966	\$4,697,329.5206	14,529,015

	Derivatives	Other types of products	Closing out of a derivative contract	75,425	17 June 2031	\$4.0946	\$308,835.2050	3,451,525
	Derivatives	Other types of products	Entering into of a derivative contract	11,000	17 June 2031	\$4.1231	\$45,354.1000	3,462,525
	Derivatives	Other types of products	Closing out of a derivative contract	253,276	17 June 2031	\$4.0966	\$1,037,570.4616	3,209,249
	Derivatives	Other types of products	Closing out of a derivative contract	338,022	17 June 2031	\$4.0946	\$1,384,064.8812	15,468,553
	Derivatives	Other types of products	Entering into of a derivative contract	49,000	17 June 2031	\$4.1231	\$202,031.9000	15,517,553
	Derivatives	Other types of products	Closing out of a derivative contract	1,135,076	17 June 2031	\$4.0966	\$4,649,952.3416	14,382,477
	Derivatives	Other types of products	Closing out of a derivative contract	245,088	17 June 2031	\$4.0946	\$1,003,537.3248	11,215,766
	Derivatives	Other types of products	Entering into of a derivative contract	35,500	17 June 2031	\$4.1231	\$146,370.0500	11,251,266
	Derivatives	Other types of products	Closing out of a derivative contract	823,007	17 June 2031	\$4.0966	\$3,371,530.4762	10,428,259

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.



Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..