

27 July 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 July 2021	Derivatives	Other types of products	Closing out of a derivative contract	2,030,695	17 June 2031	\$3.8682	\$7,855,134.3990	11,124,775
		Derivatives	Other types of products	Closing out of a derivative contract	13,659	17 June 2031	\$3.9334	\$53,726.3106	11,111,116
		Derivatives	Other types of products	Closing out of a derivative contract	448,551	17 June 2031	\$3.8682	\$1,735,084.9782	2,457,303



		Derivatives	Other types of products	Closing out of a derivative contract	3,016	17 June 2031	\$3.9334	\$11,863.1344	2,454,287
		Derivatives	Other types of products	Closing out of a derivative contract	2,010,214	17 June 2031	\$3.8682	\$7,775,909.7948	11,012,571
		Derivatives	Other types of products	Closing out of a derivative contract	13,521	17 June 2031	\$3.9334	\$53,183.5014	10,999,050
		Derivatives	Other types of products	Closing out of a derivative contract	1,457,540	17 June 2031	\$3.8682	\$5,638,056.2280	7,984,851
		Derivatives	Other types of products	Closing out of a derivative contract	9,804	17 June 2031	\$3.9334	\$38,563.0536	7,975,047

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Deals were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..