

13 September 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	10 September 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	579,000	\$1,996,935.0000	\$3.4500	\$3.4400
		Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Sale	360,000	\$1,253,565.0000	\$3.4900	\$3.4800

		Ordinary shares	Hedging of Delta 1 products created or unwound as a result of wholly unsolicited client-driven orders	Sale	1,068,500	\$3,862,948.0500	\$3.6153	\$3.6153
		Delta 1 products	Creation of equity related products from wholly unsolicited client-driven orders	Sale	579,000	\$2,000,445.0000	\$3.4550	\$3.4550
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	360,000	\$1,251,399.6000	\$3.4761	\$3.4761
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	365,000	\$1,319,584.5000	\$3.6153	\$3.6153
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	80,500	\$291,031.6500	\$3.6153	\$3.6153
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	361,000	\$1,305,123.3000	\$3.6153	\$3.6153
		Delta 1 products	Unwinding of Delta 1 products from wholly unsolicited client-driven orders	Purchase	262,000	\$947,208.6000	\$3.6153	\$3.6153



End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (5) associate connected with the Offeror.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..