

4 January 2021

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Shandong Gold Mining Co., Ltd. - H shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
中金期貨有限公司 (CICC Futures Co., Ltd.)	31 December 2020	Sale	2,500	\$17.8600	773,750	0.1106%
		Sale	3,500	\$17.8486	770,250	0.1101%
		Sale	100,000	\$17.8008	670,250	0.0958%
		Sale	100,000	\$17.8000	570,250	0.0815%
		Sale	100,000	\$17.7553	470,250	0.0672%
		Sale	100,000	\$17.7212	370,250	0.0529%
		Sale	2,250	\$17.8000	368,000	0.0526%
		Sale	2,500	\$17.8000	365,500	0.0523%
		Sale	2,250	\$17.8200	363,250	0.0519%
		Sale	3,250	\$17.8200	360,000	0.0515%

	Sale	5,000	\$17.8200	355,000	0.0508%
	Sale	5,750	\$17.8200	349,250	0.0499%
	Sale	2,750	\$17.8200	346,500	0.0495%
	Sale	4,000	\$17.8200	342,500	0.0490%
	Sale	3,750	\$17.8200	338,750	0.0484%
	Sale	500	\$17.8200	338,250	0.0484%
	Sale	5,250	\$17.8200	333,000	0.0476%
	Sale	4,750	\$17.8000	328,250	0.0469%
	Sale	7,000	\$17.7800	321,250	0.0459%
	Sale	4,250	\$17.8000	317,000	0.0453%
	Sale	2,500	\$17.8000	314,500	0.0450%
	Sale	2,500	\$17.8000	312,000	0.0446%
	Sale	3,000	\$17.8000	309,000	0.0442%
	Sale	2,250	\$17.8000	306,750	0.0439%
	Sale	5,500	\$17.7655	301,250	0.0431%
	Sale	5,500	\$17.7600	295,750	0.0423%
	Sale	4,000	\$17.7275	291,750	0.0417%
	Sale	3,250	\$17.7754	288,500	0.0412%
	Sale	5,000	\$17.7550	283,500	0.0405%
	Sale	5,750	\$17.7200	277,750	0.0397%
	Sale	5,000	\$17.7200	272,750	0.0390%
	Sale	5,000	\$17.8000	267,750	0.0383%
	Sale	4,000	\$17.7800	263,750	0.0377%

	Sale	2,500	\$17.7300	261,250	0.0373%
	Sale	5,000	\$17.7200	256,250	0.0366%
	Sale	6,000	\$17.7000	250,250	0.0358%
	Sale	5,250	\$17.7800	245,000	0.0350%
	Sale	5,250	\$17.7590	239,750	0.0343%
	Sale	2,500	\$17.7800	237,250	0.0339%
	Sale	4,000	\$17.7488	233,250	0.0333%
	Sale	4,500	\$17.7400	228,750	0.0327%
	Sale	3,250	\$17.7877	225,500	0.0322%
	Sale	4,750	\$17.7400	220,750	0.0316%
	Sale	10,000	\$17.7200	210,750	0.0301%
	Sale	50,000	\$17.7206	160,750	0.0230%
	Sale	5,250	\$17.7800	155,500	0.0222%
	Sale	2,750	\$17.8000	152,750	0.0218%
	Sale	2,500	\$17.7800	150,250	0.0215%
	Sale	2,500	\$17.7800	147,750	0.0211%
	Sale	1,750	\$17.7800	146,000	0.0209%
	Sale	2,000	\$17.8000	144,000	0.0206%
	Sale	3,000	\$17.8000	141,000	0.0202%
	Sale	2,000	\$17.8200	139,000	0.0199%
	Sale	1,750	\$17.8200	137,250	0.0196%
	Sale	2,000	\$17.8200	135,250	0.0193%
	Sale	1,750	\$17.7943	133,500	0.0191%

	Sale	1,750	\$17.8200	131,750	0.0188%
	Sale	750	\$17.8200	131,000	0.0187%
	Sale	2,500	\$17.8000	128,500	0.0184%
	Sale	20,000	\$17.7233	108,500	0.0155%
	Sale	1,750	\$17.7800	106,750	0.0153%
	Sale	1,750	\$17.7800	105,000	0.0150%
	Sale	2,000	\$17.7800	103,000	0.0147%
	Sale	750	\$17.8000	102,250	0.0146%
	Sale	20,000	\$17.7410	82,250	0.0118%
	Sale	2,000	\$17.7800	80,250	0.0115%
	Sale	1,750	\$17.7800	78,500	0.0112%
	Sale	750	\$17.7800	77,750	0.0111%
	Sale	1,750	\$17.7200	76,000	0.0109%
	Sale	4,250	\$17.7800	71,750	0.0103%
	Sale	1,750	\$17.7800	70,000	0.0100%
	Sale	750	\$17.7800	69,250	0.0099%
	Sale	10,000	\$17.7400	59,250	0.0085%
	Sale	1,750	\$17.7400	57,500	0.0082%
	Sale	1,750	\$17.7057	55,750	0.0080%
	Sale	1,750	\$17.7400	54,000	0.0077%
	Sale	250	\$17.7400	53,750	0.0077%
	Sale	1,750	\$17.7000	52,000	0.0074%
	Sale	4,000	\$17.7400	48,000	0.0069%

	Sale	1,750	\$17.7400	46,250	0.0066%
	Sale	500	\$17.7400	45,750	0.0065%
	Sale	2,500	\$17.7200	43,250	0.0062%
	Sale	2,000	\$17.7400	41,250	0.0059%
	Sale	1,750	\$17.7400	39,500	0.0056%
	Sale	2,000	\$17.7400	37,500	0.0054%
	Sale	1,750	\$17.7400	35,750	0.0051%
	Sale	1,750	\$17.7400	34,000	0.0049%
	Sale	1,750	\$17.7400	32,250	0.0046%
	Sale	1,750	\$17.7600	30,500	0.0044%
	Sale	250	\$17.7600	30,250	0.0043%
	Sale	1,750	\$17.7200	28,500	0.0041%
	Sale	1,750	\$17.7200	26,750	0.0038%
	Sale	1,750	\$17.7200	25,000	0.0036%
	Sale	2,000	\$17.7400	23,000	0.0033%
	Sale	2,500	\$17.7400	20,500	0.0029%
	Sale	1,750	\$17.7400	18,750	0.0027%
	Sale	1,750	\$17.7600	17,000	0.0024%
	Sale	1,750	\$17.7600	15,250	0.0022%
	Sale	1,750	\$17.7600	13,500	0.0019%
	Sale	2,000	\$17.7600	11,500	0.0016%
	Sale	1,750	\$17.7800	9,750	0.0014%
	Sale	1,750	\$17.7800	8,000	0.0011%



		Sale	1,750	\$17.7800	6,250	0.0009%
		Sale	750	\$17.7800	5,500	0.0008%
		Sale	5,500	\$17.7318	0	0.0000%

End

Note:

CICC Futures Co., Ltd. is a Class (1) associate connected with the Offeror by virtue of class (5) of the definition of acting in concert.

Dealings were made for the account of discretionary investment clients.

CICC Futures Co., Ltd. is ultimately owned by China International Capital Corporation Limited.

Consent pursuant to Rule 21.3 of the Takeovers Code has been obtained from the Executive.