

28 January 2021

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Shandong Gold Mining Co., Ltd. - H Shares**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Schroders Plc	27 January 2021	Purchase	1,362,250	\$17.1392	101,930,300	14.5718%

End

Note:

Schroders Plc is a Class (6) associate of the Offeror company by virtue of its holdings of ordinary shares in the Offeror company.

Dealings were made for the account of discretionary investment clients.

Schroders Plc is listed on London Stock Exchange with substantial shareholders: Vincitas Ltd, Veritas Ltd, Flavida Ltd, Fervida Ltd, Lindsell Train Ltd, and Harris Associates LP.