

29 March 2021

Possible mandatory general offer

Disclosure of dealings in the shares of Shanghai Dongzheng Automotive Finance Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Lian Jin International	25 March 2021	Sale	323,000	\$0.9000	33,117,000	6.1400%
Limited						

End

Note:

Lian Jin International Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Lian Jin International Limited is ultimately owned by Wong Chi Hau.

The disclosure form was received by the Executive on 29 March 2021.