

28 April 2021

Possible mandatory general offer

Disclosure of dealings in the shares of Shanghai Dongzheng Automotive Finance Co., Ltd.

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance | Percentage of class |
|------------------------|---------------|-----------------|------------------|-----------------|-----------------------|-----------------------|
| | | | | | (including those of | (including those of |
| | | | | | any person with whom | any person with whom |
| | | | | | there is an agreement | there is an agreement |
| | | | | | or understanding) | or understanding) |
| Lian Jin International | 28 April 2021 | Sale | 2,106,000 | \$0.9000 | 24,945,000 | 4.6240% |
| Limited | | | | | | |

End

Note:

Lian Jin International Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Lian Jin International Limited is ultimately owned by Wong Chi Hau.