

8 January 2021

**Privatisation by way of merger**

**Disclosure of dealings in the shares of Shanghai Prime Machinery Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lakeville Capital Management Limited	8 January 2021	Ordinary shares	Other types of products	Entering into of a derivative contract	1,090,200	30 June 2021	\$1.5700	\$0.0000	61,910,200
		Ordinary shares	Other types of products	Entering into of a derivative contract	909,800	11 March 2021	\$1.5700	\$0.0000	62,820,000

End



Note:

Lakeville Capital Management Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Lakeville Capital Management Limited is ultimately owned by Alpha Jubilee Limited.