

7 May 2021

## Voluntary general offer

## Disclosure of dealings in the shares of The Sincere Company, Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of	Price per	Resultant balance	Percentage of class
		Sale	shares	share	(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
The Sincere Company (Perfumery	6 May 2021	Sale	1,699,104	\$0.3935	0	0.0000%
Manufacturers), Limited						

End

Note:

The Sincere Company (Perfumery Manufacturers), Limited is a Class (1) associate of the Offeree company by virtue of class (1) of the definition of acting in concert.

Dealings were made for its own account.

The Sincere Company (Perfumery Manufacturers), Limited is ultimately owned by The Sincere Company, Limited.